

## BOURSA KUWAIT

Tuesday, October 30, 2018

| KSE Code              | PREMIER MARKET CONSTITUENTS | Today Closing Price |          |            | Market Capitalization |               | Valuation Multiples 2017 |             |              | ROE          | YTD-18       | Book Value   | EPS FY-17 | DPS FY-17 |
|-----------------------|-----------------------------|---------------------|----------|------------|-----------------------|---------------|--------------------------|-------------|--------------|--------------|--------------|--------------|-----------|-----------|
|                       |                             | KWD                 | Chg. KWD | DTD Return | KWD Mln               | Market Weight | P/E X                    | P/BV X      | YIELD        | FY-17        | Price Return | KWD 31.12.17 | KWD       | KWD       |
| 101                   | ▲ NBK                       | 0.821               | 0.003    | 0.37%      | 5,101                 | 18.0%         | 15.5                     | 1.66        | 3.65%        | 10.6%        | 18.41%       | 0.496        | 0.053     | 0.030     |
| 108                   | ▲ KFH                       | 0.585               | 0.004    | 0.69%      | 3,710                 | 13.1%         | 18.3                     | 1.96        | 2.91%        | 9.8%         | 11.72%       | 0.299        | 0.032     | 0.017     |
| 605                   | ▲ ZAIN                      | 0.446               | 0.004    | 0.90%      | 1,930                 | 6.8%          | 11.4                     | 1.33        | 7.85%        | 11.0%        | 2.76%        | 0.335        | 0.039     | 0.035     |
| 818                   | = AUB Bahrain               | 0.206               | 0.000    | 0.00%      | 1,642                 | 5.8%          | 8.8                      | 1.42        | 6.55%        | 16.3%        | 7.35%        | 0.145        | 0.023     | 0.014     |
| 205                   | ▼ KIPCO                     | 0.207               | (0.002)  | (0.96%)    | 320                   | 1.1%          | 17.1                     | 0.71        | 4.83%        | 5.3%         | (35.12%)     | 0.293        | 0.012     | 0.010     |
| 109                   | = BOUBYAN                   | 0.524               | 0.000    | 0.00%      | 1,252                 | 4.4%          | 27.6                     | 3.34        | 1.34%        | 12.7%        | 26.19%       | 0.157        | 0.019     | 0.007     |
| 102                   | ▼ GBK                       | 0.259               | (0.005)  | (1.89%)    | 789                   | 2.8%          | 15.2                     | 1.25        | 3.47%        | 8.0%         | 8.82%        | 0.207        | 0.017     | 0.009     |
| 821                   | ▲ WARBABANK                 | 0.227               | 0.001    | 0.44%      | 227                   | 0.8%          | 52.5                     | 2.29        | 0.00%        | 6.8%         | (1.30%)      | 0.099        | 0.004     | 0.000     |
| 107                   | ▼ BURGAN                    | 0.278               | (0.001)  | (0.36%)    | 628                   | 2.2%          | 11.1                     | 0.93        | 2.52%        | 9.7%         | (4.92%)      | 0.298        | 0.025     | 0.007     |
| 603                   | ▲ AGILITY                   | 0.826               | 0.002    | 0.24%      | 1,266                 | 4.5%          | 15.2                     | 1.24        | 1.82%        | 7.0%         | 30.29%       | 0.668        | 0.054     | 0.015     |
| 413                   | ▼ MABANEE                   | 0.608               | (0.002)  | (0.33%)    | 598                   | 2.1%          | 11.5                     | 1.55        | 1.64%        | 12.8%        | (9.45%)      | 0.392        | 0.053     | 0.010     |
| 501                   | ▼ NIG                       | 0.156               | (0.002)  | (1.27%)    | 212                   | 0.7%          | 8.6                      | 0.55        | 6.41%        | 6.4%         | 4.00%        | 0.284        | 0.018     | 0.010     |
| 823                   | ▼ MEZZAN                    | 0.626               | (0.002)  | (0.32%)    | 195                   | 0.7%          | 15.1                     | 1.77        | 3.51%        | 11.8%        | (19.23%)     | 0.354        | 0.042     | 0.022     |
| 514                   | ▼ BOUBYAN PETRO             | 1.024               | (0.007)  | (0.68%)    | 548                   | 1.9%          | 50.7                     | 1.81        | 4.39%        | 1.9%         | 52.84%       | 0.565        | 0.020     | 0.045     |
| 106                   | ▲ KIB                       | 0.238               | 0.001    | 0.42%      | 247                   | 0.9%          | 12.6                     | 0.85        | 4.20%        | 6.8%         | 4.39%        | 0.279        | 0.019     | 0.010     |
| 813                   | ▼ GFH                       | 0.096               | (0.002)  | (2.14%)    | 353                   | 1.2%          | 8.9                      | 1.02        | 7.27%        | 9.1%         | (23.28%)     | 0.094        | 0.011     | 0.007     |
| 824                   | = INTEGRATED                | 0.865               | 0.000    | 0.00%      | 190                   | 0.7%          | 14.3                     | 2.98        | 2.31%        | 20.8%        | (3.89%)      | 0.290        | 0.061     | 0.020     |
| <b>PREMIER MARKET</b> |                             |                     |          |            | <b>19,209</b>         | <b>67.8%</b>  | <b>15.2</b>              | <b>1.54</b> | <b>3.73%</b> | <b>10.1%</b> | <b>10.0%</b> |              |           |           |

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Premier Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM.

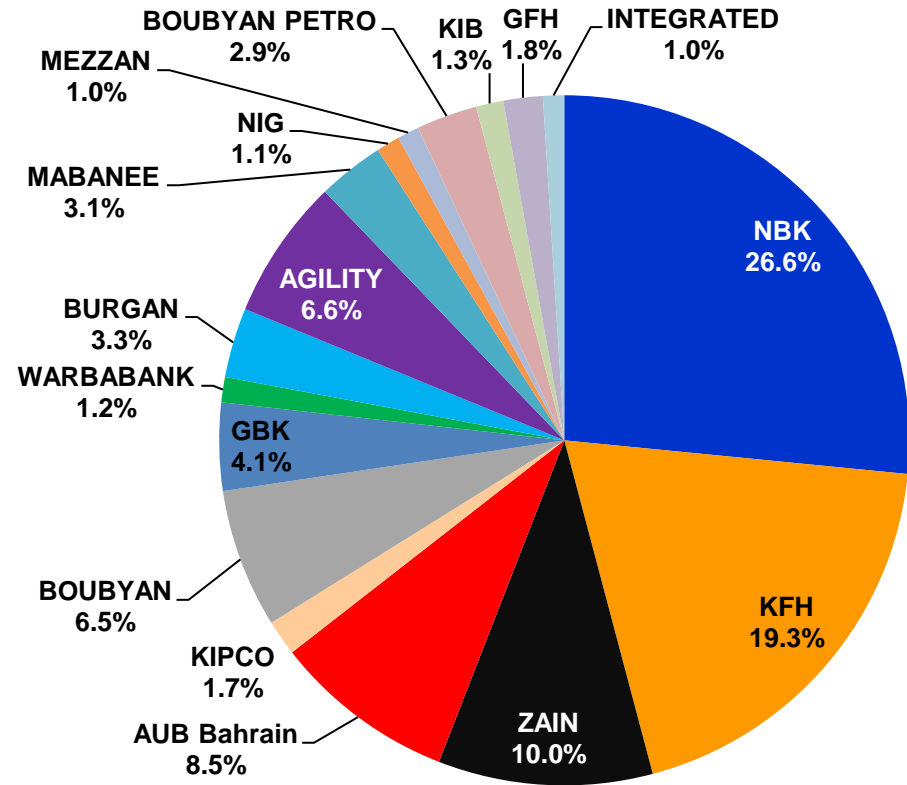
P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.12.2017, while P/BV for Premier Market is based on current market cap and shareholders' equity as of 31.12.2017

Dividend Yield for individual stocks is based on current prices and Full Year 2017 Cash Dividend Per Share (DPS), while that of the Index is based on market cap and total cash dividends distributed.

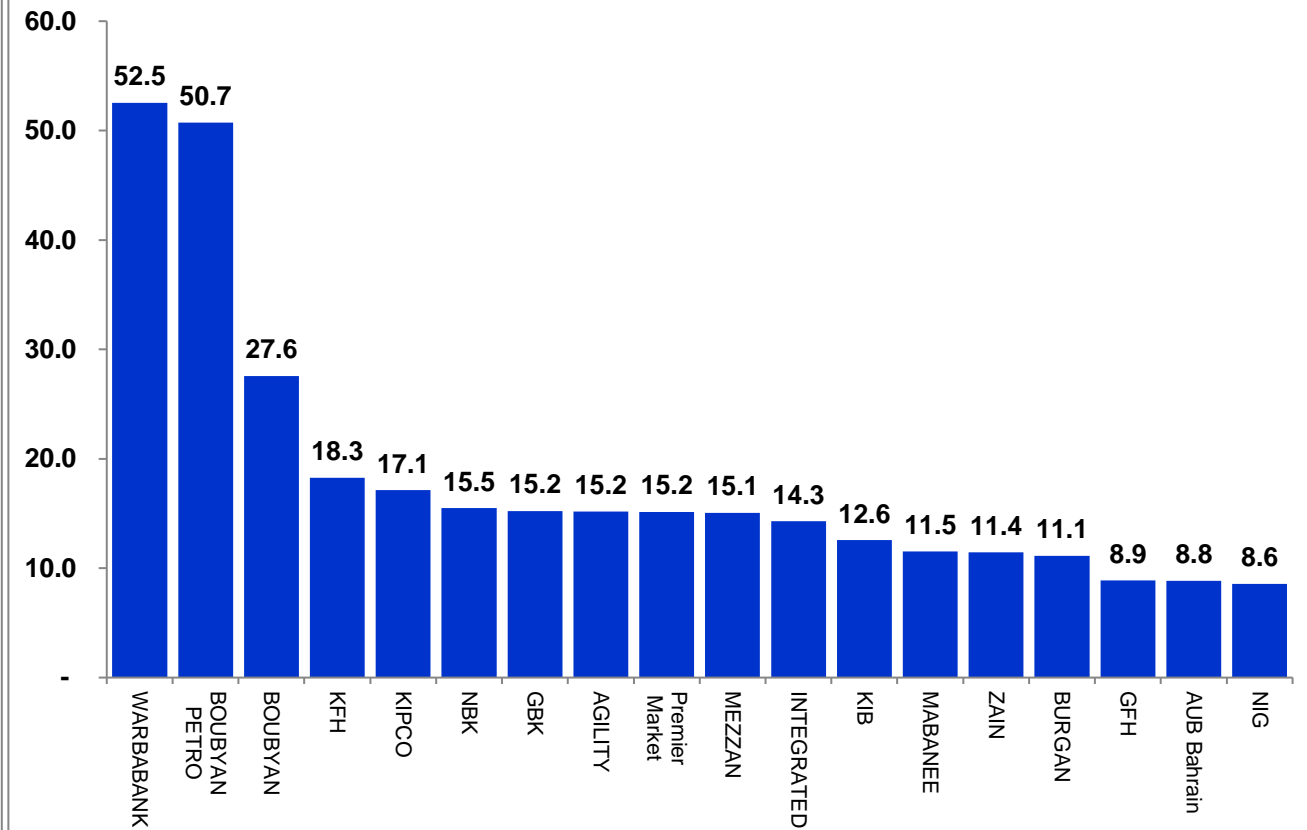
DTD: daily change in prices. YTD: Beginning of Year to Date. KWD: Kuwaiti Dinars. YTD-18 Return for individual stocks is based on the change in market capitalization of the stock. ROE: Return On Equity is Based on Last 4 Quarters Net Profit & Equity as of 31.12.2017

Companies that vary in their fiscal years (Boubyan Petrochemicals) are treated separately to adjust for the recent results announcement.

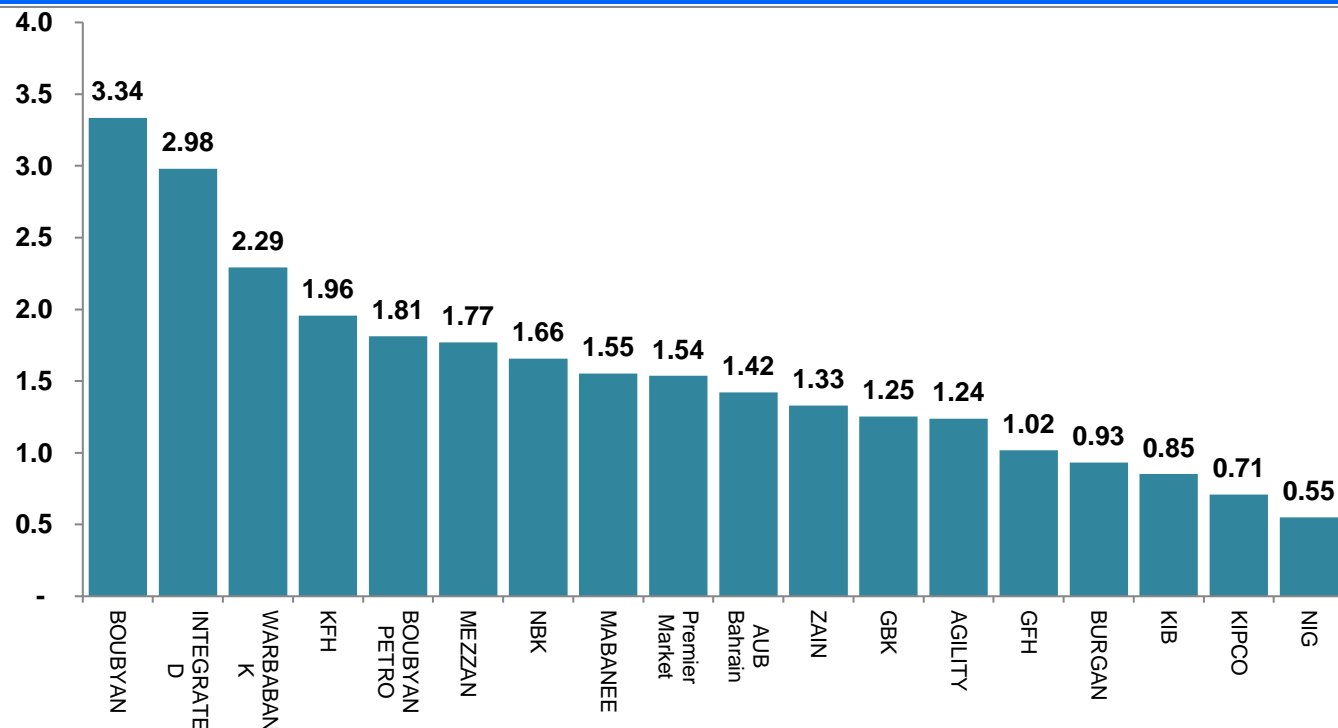
### Premier Market Stocks' Weight



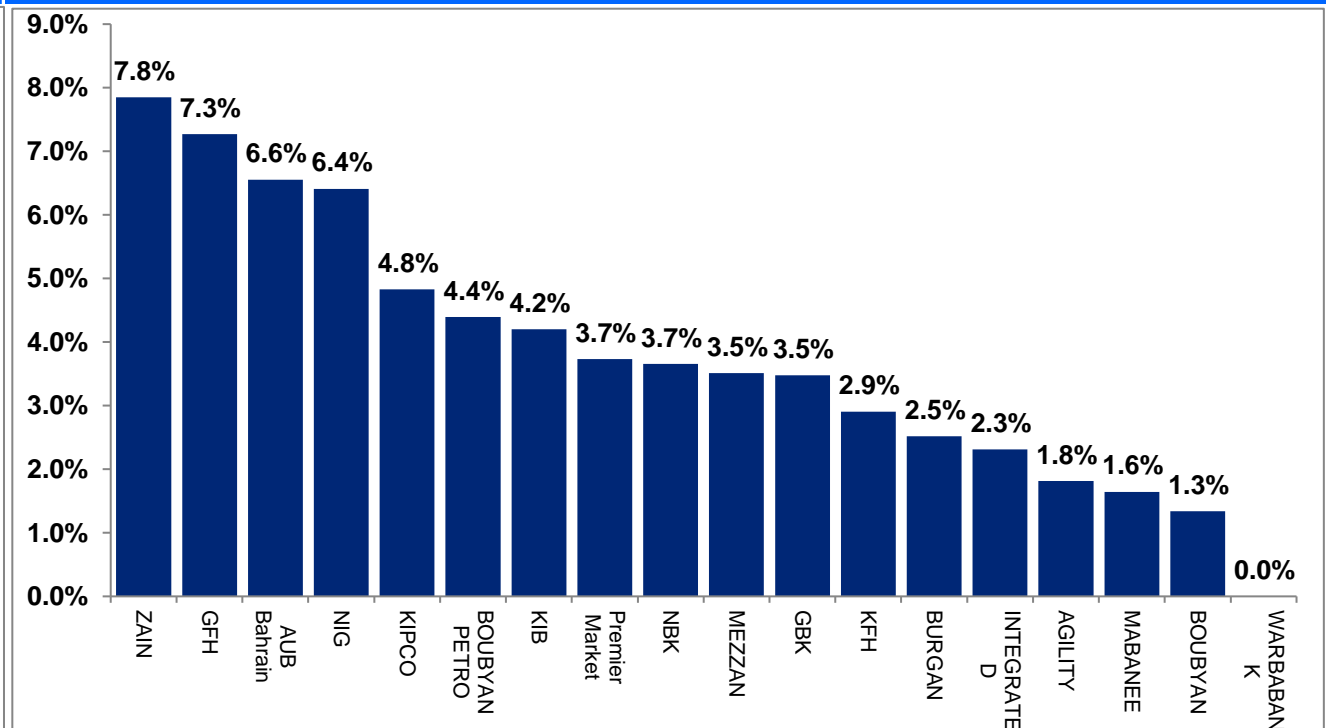
### Premier Market Stocks' Price to Earnings Ratio (P/E)



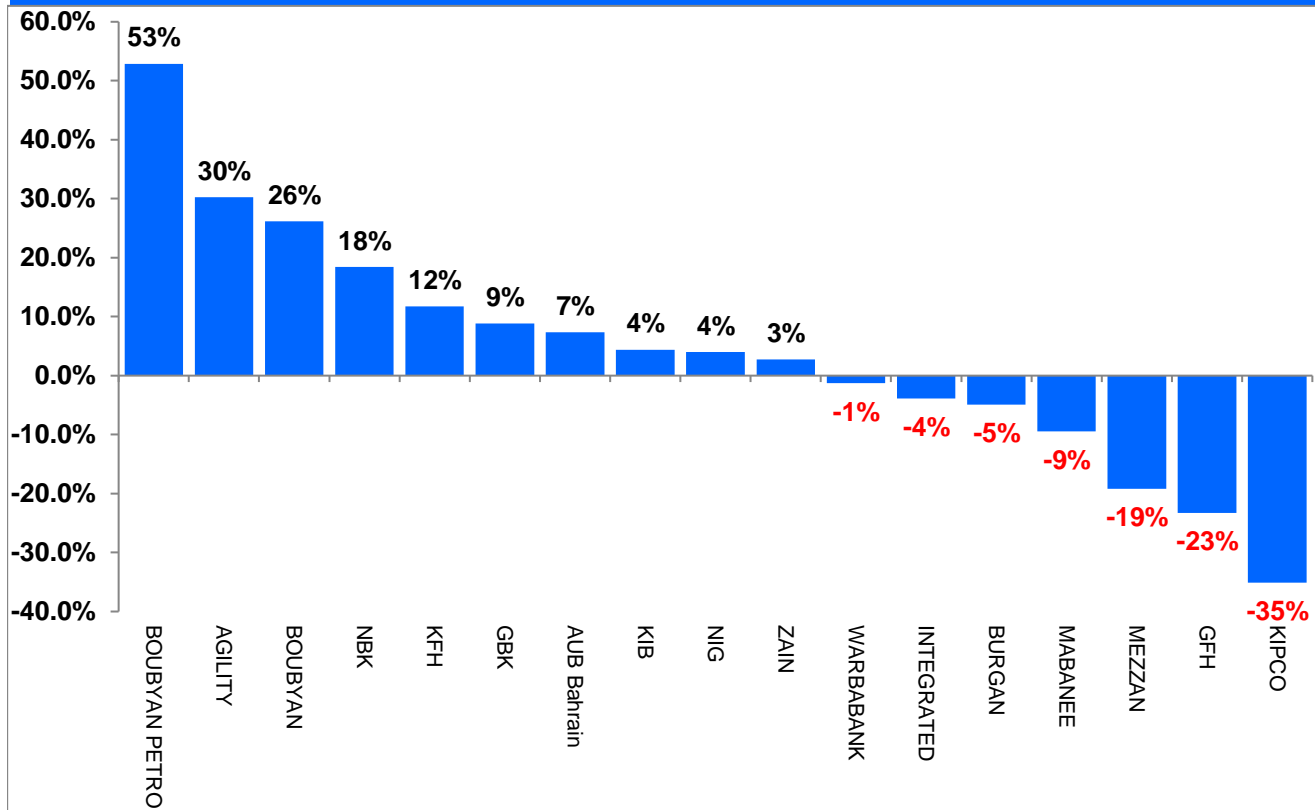
### Premier Market Stocks' Price to Book Value Ratio (P/BV)



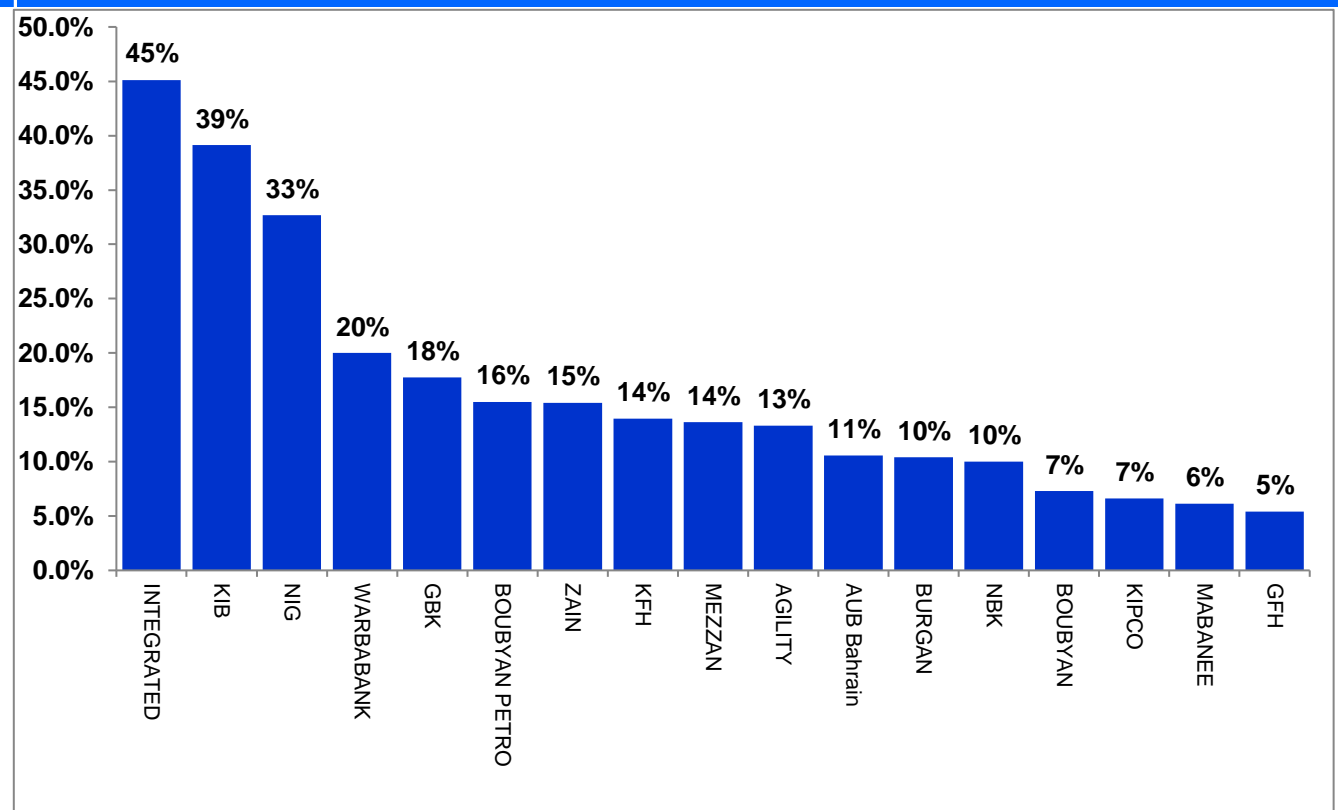
### Premier Market Stocks' Ranking By 2017 Dividend Yield



### Premier Market Stocks' YTD-18 Price Return



### Premier Market Stocks' Liquidity (Capital Turnover YTD-18)



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