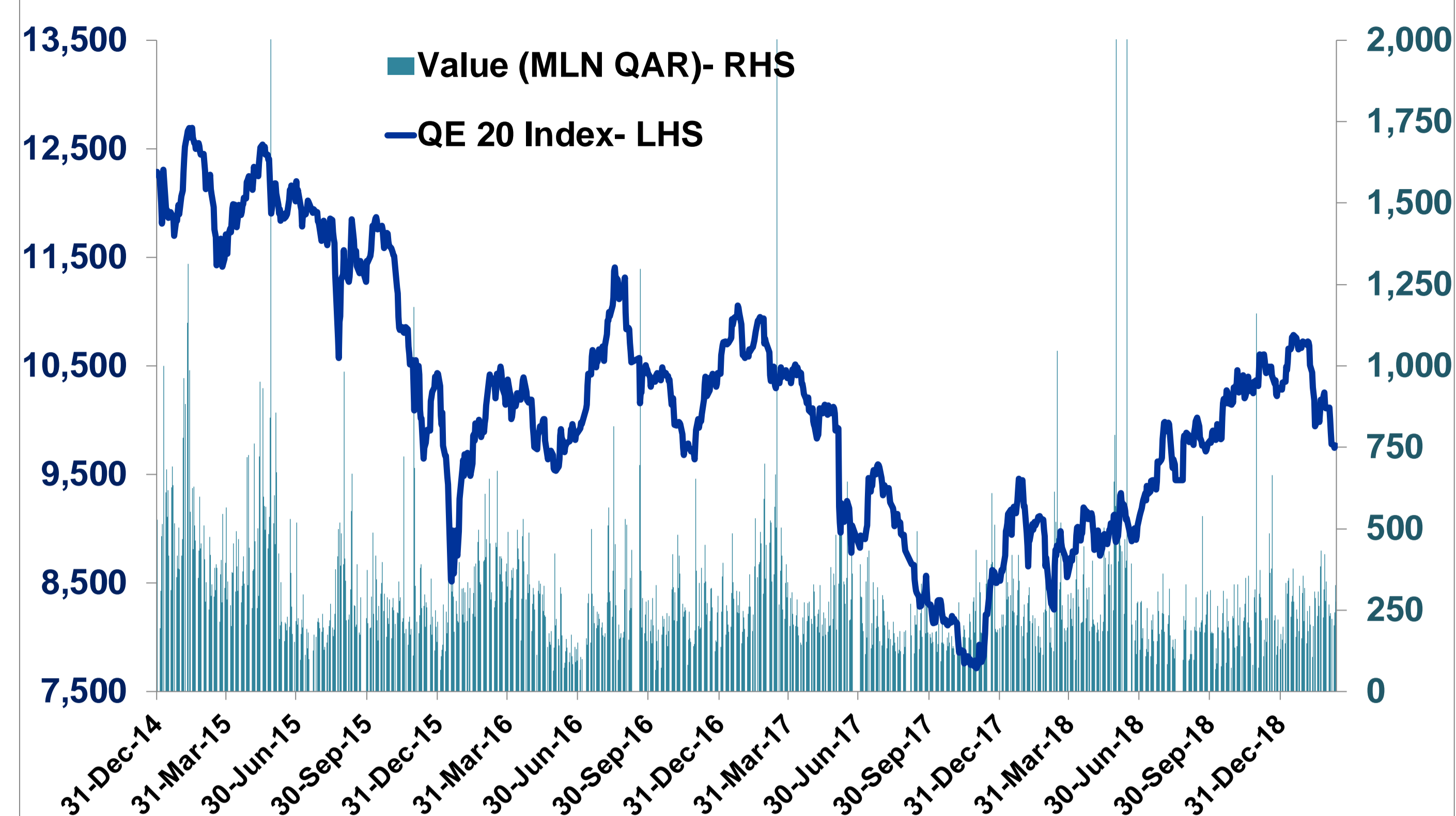


Qatar Stock Exchange Daily Bulletin

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QE 20 Index Return v.s. Value Traded (Since 2015)



QE Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD-19 % Chg	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	552,329	(6.18%)	12.70	1.47	4.09%
Banks & Financial Services	270,240	(7.45%)	11.71	1.92	3.80%
Consumer Goods & Services	27,272	10.52%	16.82	2.14	4.49%
Industrials	139,354	(6.18%)	13.50	1.49	5.08%
Insurance	15,939	(6.54%)	15.70	1.00	4.79%
Real Estate	50,309	(9.84%)	12.16	0.81	2.00%
Telecoms	27,855	(9.05%)	16.55	1.04	4.39%
Transportation	21,359	8.16%	12.99	0.84	4.72%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 19 ▼ 23 = 4

Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
Qatar National Bank	164,418	11.9	2.44
Industries Qatar	71,693	14.3	2.02
Qatar Islamic Bank	34,092	12.4	2.21
Ezdan Holding Group	29,814	17.6	0.99
Masraf Al Rayan	27,015	12.7	2.03
Mesaieed Petrochemical Holding Co	22,488	16.1	1.49
Ooredoo	21,295	13.6	0.96
Qatar Fuel Co.	18,742	16.2	2.33
Qatar Electricity & Water	18,700	12.2	1.79
Commercial Bank of Qatar	16,958	10.2	1.06

Top 10 Stocks 425,214

Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Zad Holding Co.	126.49	224	5.41%
Aamal Co.	9.58	1,814	2.24%
Commercial Bank of Qatar	41.90	10,176	1.58%
Qatar Gas Transport Co.	20.48	2,578	1.34%
Qatar Industrial Manufacturing	38.50	10	1.32%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Doha Insurance	11.50	39	(5.58%)
Ezdan Holding Group	11.24	2,864	(3.35%)
Salam International Investment	4.35	261	(3.33%)
Mesaieed Petrochemical Holding Co	17.90	31,157	(3.24%)
Qatar Oman Investment Co.	5.56	12	(2.46%)

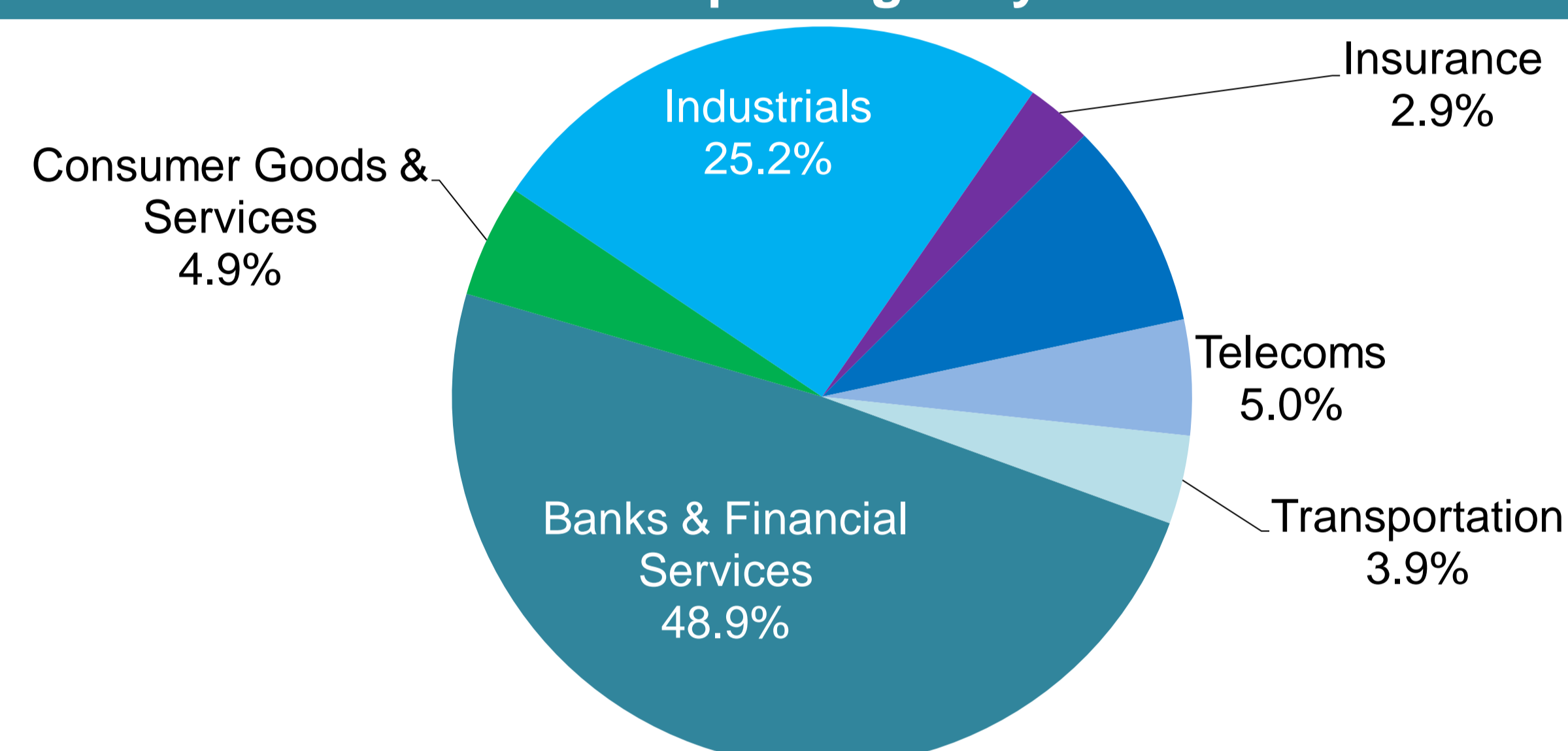
Top 10 Dividend Yield Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Qatar Aluminium Manufacturing Co.	11.31	8.94%	6,311
Qatar Cinema & Film Distribution	18.45	8.13%	116
Qatar National Cement	62.00	8.06%	4,052
Widam Food Company	62.00	7.26%	1,116
Doha Insurance	11.50	6.96%	575
Al Khaleej Commercial Bank	10.87	6.90%	3,913
Qatar Industrial Manufacturing	38.50	6.49%	1,830
Barwa Real Estate Co.	38.70	6.46%	15,059
Vodafone Qatar	7.76	6.44%	6,560
Qatar International Islamic Bank	63.30	6.32%	9,582

Market Return & Capitalization

Market Return	Closing Value	DTD Change	DTD % Change	M-T-D % Change	YTD-19 % Change
QE 20 Index	9,761.69	(4.19)	(0.04%)	(3.46%)	(5.22%)
Market Cap (QAR Mln)	552,329	(1,345)	(0.24%)	(4.55%)	(6.18%)

QE Market Cap. Weight By Sector



Year-to-Date Top Movers

YTD-19 GAINERS	Price (QAR)	YTD-19 Price Return	Capital Turnover	P/E Ratio (X)
Zad Holding Co.	126.49	21.63%	14%	9.2
Mesaieed Petrochemical Holding Co	17.90	19.10%	14%	16.1
Qatari German Co. for Medical Devices	6.56	15.90%	125%	NM
Qatar Gas Transport Co.	20.48	14.22%	34%	12.7
Qatar Fuel Co.	188.50	13.56%	26%	16.2

YTD-19 LOSERS	Price (QAR)	YTD-19 Price Return	Capital Turnover	P/E Ratio (X)
Gulf International Services Co.	13.61	(19.94%)	35%	NM
Qatar Aluminium Manufacturing Co.	11.31	(15.28%)	0%	7.7
Doha Bank	19.05	(14.19%)	36%	7.1
Masraf Al Rayan	36.02	(13.58%)	16%	12.7
Ezdan Holding Group	11.24	(13.41%)	5%	17.6

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Mannai Corporation	50.43	5.7	0.88	3.97%
Al Khaleej Commercial Bank	10.87	6.4	0.70	6.90%
Doha Bank	19.05	7.1	0.68	5.25%
Qatar Aluminium Manufacturing Co.	11.31	7.7	0.65	8.94%
Barwa Real Estate Co.	38.70	7.9	0.78	6.46%
Qatar Industrial Manufacturing	38.50	9.1	1.09	6.49%
Zad Holding Co.	126.49	9.2	1.20	5.14%
United Development Co.	13.03	9.2	0.43	0.77%
Doha Insurance	11.50	9.5	0.54	6.96%
Al Ahli Bank of Qatar	28.50	9.9	1.20	3.51%

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	Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2018 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-19 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield	Book Value Per Share (QAR)	FY-18 Earning Per Share (QAR)	FY-18 DPS (QAR)	ROE
▲	Qatar National Bank	QNBK	923,642,857	11.4%	178.01	0.29%	(8.7%)	164,417,665	45,116,207	29.8%	60.8%	11.9	2.44	3.37%	72.83	14.40	6.00	20.5%
▲	Qatar Islamic Bank	QIBK	236,293,200	15.5%	144.28	0.06%	(5.1%)	34,092,383	9,354,950	6.2%	12.6%	12.4	2.21	3.47%	65.26	10.79	5.00	17.9%
▲	Commercial Bank of Qatar	CBQK	404,725,375	13.8%	41.90	1.58%	6.4%	16,957,993	4,653,273	3.1%	6.3%	10.2	1.06	3.58%	39.53	3.52	1.50	10.4%
▼	Doha Bank	DHBK	310,046,702	35.9%	19.05	(0.26%)	(14.2%)	5,906,390	1,620,713	1.1%	2.2%	7.1	0.68	5.25%	28.17	1.97	1.00	9.5%
▼	Al Ahli Bank of Qatar	ABQK	231,396,478	0.7%	28.50	(1.38%)	1.8%	6,594,800	1,809,613	1.2%	2.4%	9.9	1.20	3.51%	26.15	3.16	1.00	12.1%
=	Qatar International Islamic Bank	QIIK	151,368,749	17.6%	63.30	0.00%	(4.3%)	9,581,642	2,629,203	1.7%	3.5%	10.9	1.64	6.32%	38.52	5.46	4.00	15.1%
▲	Masraf Al Rayan	MARK	750,000,000	16.2%	36.02	0.03%	(13.6%)	27,015,000	7,412,916	4.9%	10.0%	12.7	2.03	5.55%	17.70	2.84	2.00	16.0%
▼	Al Khaleej Commercial Bank	KCBK	360,000,000	8.7%	10.87	(0.09%)	(5.8%)	3,913,200	1,073,782	0.7%	1.4%	6.4	0.70	6.90%	15.49	1.54	0.75	10.9%
▼	Qatar First Bank	QFBQ	200,000,000	122.0%	3.95	(0.50%)	(3.2%)	790,000	216,776	0.1%	0.3%	NM	0.52	0.00%	7.65	(2.13)	-	NM
▼	National Leasing Co.	NLCS	49,480,200	55.1%	8.00	(1.60%)	(9.0%)	395,842	108,619	0.1%	0.1%	55.4	0.55	6.25%	14.44	0.14	0.50	1.0%
▼	Dlala Brokerage & Investment Hldg. Co.	DBIS	28,416,000	141.4%	9.65	(0.52%)	(3.5%)	274,214	75,244	0.0%	0.1%	16.4	1.18	0.00%	8.17	(0.56)	-	7.2%
▼	Qatar Oman Investement Co.	QOIS	31,500,000	28.2%	5.56	(2.46%)	4.1%	175,140	48,058	0.0%	0.1%	40.0	0.61	5.40%	9.14	0.14	0.30	1.5%
▼	Islamic Holding Group	IHGS	5,663,581	112.5%	22.20	(1.33%)	1.6%	125,731	34,501	0.0%	0.0%	NM	0.92	0.00%	24.16	0.07	-	0.3%
▲	Banks & Financial Services					0.23%	(7.4%)	270,240,000	74,153,856	48.9%	100.0%	11.71	1.92	3.80%				16.4%
▲	Zad Holding Co.	ZHCD	14,389,175	14.4%	126.49	5.41%	21.6%	1,820,087	499,432	0.3%	6.7%	9.2	1.20	5.14%	105.66	12.63	6.50	13.1%
▲	Qatari German Co. for Medical Devices	QGMD	11,550,000	124.9%	6.56	1.23%	15.9%	75,768	20,791	0.0%	0.3%	NM	1.41	0.00%	4.66	(0.96)	-	NM
▼	Salam International Investment	SIIS	114,314,587	21.6%	4.35	(3.33%)	0.5%	497,268	136,450	0.1%	1.8%	NM	0.44	0.00%	9.95	(0.25)	-	NM
▼	Medicare Group	MCGS	28,144,100	52.7%	65.01	(1.53%)	3.0%	1,829,648	502,055	0.3%	6.7%	21.6	16.53	4.61%	3.93	3.00	3.00	76.4%
▼	Qatar Cinema & Film Distribution	QCFS	6,280,759	5.0%	18.45	(0.27%)	(3.0%)	115,880	31,797	0.0%	0.4%	13.7	0.80	8.13%	22.99	1.35	1.50	5.9%
▼	Qatar Fuel Co.	QFLS	99,425,576	26.3%	188.50	(1.31%)	13.6%	18,741,721	5,142,728	3.4%	68.7%	16.2	2.33	4.24%	80.78	11.67	8.00	14.4%
▲	Widam Food Company	WDAM	18,000,000	68.2%	62.00	0.02%	(11.4%)	1,116,000	306,230	0.2%	4.1%	10.3	3.05	7.26%	20.30	6.02	4.50	29.7%
▼	Al Meera Consumer Goods Co.	MERS	20,000,000	28.8%	153.80	(0.45%)	3.9%	3,076,000	844,054	0.6%	11.3%	16.9	2.18	5.53%	70.43	9.12	8.50	12.9%
▼	Consumer Goods & Services					(0.78%)	10.5%	27,272,372	7,483,539	4.9%	100.0%	16.82	2.14	4.49%				12.7%
▲	Qatar Industrial Manufacturing	QIMD	47,520,000	9.3%	38.50	1.32%	(9.8%)	1,829,520	502,020	0.3%	1.3%	9.1	1.09	6.49%	35.41	4.21	2.50	11.9%
=	Qatar National Cement	QNCD	65,352,894	10.7%	62.00	0.00%	4.2%	4,051,879	1,111,836	0.7%	2.9%	11.6	1.27	8.06%	48.91	5.32	5.00	10.9%
▼	Industries Qatar	IQCD	605,000,000	8.1%	118.50	(0.89%)	(11.3%)	71,692,500	19,672,422	13.0%	51.4%	14.3	2.02	5.06%	58.66	8.31	6.00	14.2%
▼	Qatari Investors Group-(Al-Khalij Hldg)	QIGD	124,326,778	13.6%	24.10	(0.04%)	(13.3%)	2,996,275	822,178	0.5%	2.2%	14.6	1.08	3.11%	22.22	1.66	0.75	7.4%
▲	Qatar Electricity & Water	QEWS	110,000,000	14.4%	170.00	0.88%	(8.1%)	18,700,000	5,131,280	3.4%	13.4%	12.2	1.79	4.56%	95.05	13.97	7.75	14.7%
=	Mannai Corporation	MCCS	45,619,200	5.3%	50.43	0.00%	(8.2%)	2,300,576	631,278	0.4%	1.7%	5.7	0.88	3.97%	57.32	8.92	2.00	15.6%
▲	Aamal Co.	AHCS	630,000,000	10.8%	9.58	2.24%	8.4%	6,035,400	1,656,114	1.1%	4.3%	13.6	0.75	6.26%	12.71	0.71	0.60	5.6%
▼	Gulf International Services Co.	GISS	185,840,869	35.0%	13.61	(0.58%)	(19.9%)	2,529,294	694,038	0.5%	1.8%	NM	0.72	0.00%	19.01	(0.53)	-	NM
▼	Mesaieed Petrochemical Holding Co	MPHC	1,256,317,500	14.2%	17.90	(3.24%)	19.1%	22,488,083	6,170,730	4.1%	16.1%	16.1	1.49	4.47%	11.99	1.11	0.80	9.3%
▼	Investment Holding Group	IGRD	83,000,000	0.0%	5.06	(0.20%)	3.5%	419,980	115,243	0.1%	0.3%	10.3	0.48	4.94%	10.48	0.43	0.25	4.7%
▲	Qatar Aluminium Manufacturing Co.	QAMC	558,000,000	0.0%	11.31	0.18%	(15.3%)	6,310,980	1,731,733	1.1%	4.5%	7.7	0.65	8.94%	17.50	1.46	1.01	8.3%
▼	Industrials					(0.77%)	(6.2%)	139,354,489	38,238,872	25.2%	100.0%	13.50	1.49	5.08%				11.0%
▲	Qatar Insurance	QATI	318,905,875	22.8%	33.60	0.27%	(6.4%)	10,715,237	2,940,261	1.9%	67.2%	16.6	1.39	4.46%	24.23	1.78	1.50	8.4%
▼	Doha Insurance	DOHI	50,000,000	1.8%	11.50	(5.58%)	(12.1%)	575,000	157,780	0.1%	3.6%	9.5	0.54	6.96%	21.28	1.21	0.80	5.7%
=	Qatar General Insurance & Reinsurance	QGRI	87,506,703	0.7%	40.92	0.00%	(8.8%)	3,580,774	982,564	0.6%	22.5%	14.6	0.57	5.38%	72.08	1.46	2.20	3.9%
▲	AlKhaleej Takaful Insurance	AKHI	25,527,902	41.4%	9.00	0.45%	4.8%	229,751	63,044	0.0%	1.4%	NM	0.47	0.00%	19.26	0.58	-	0.0%
▲	Qatar Islamic Insurance	QISI	15,000,000	9.9%	55.90	0.63%	4.1%	838,500	230,084	0.2%	5.3%	13.3	2.33	6.26%	23.99	4.20	3.50	17.5%
▲	Insurance					0.01%	(6.5%)	15,939,263	4,373,734	2.9%	100.0%	15.70	1.00	4.79%				6.4%

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▼	United Development Co.	UDCD	354,086,250	42.3%	13.03	(2.32%)	(11.7%)	4,613,744	1,266,011	0.8%	9.2%	9.2	0.43	0.77%	30.66	1.41	0.10	4.6%
▲	Barwa Real Estate Co.	BRES	389,124,637	25.7%	38.70	0.62%	(3.0%)	15,059,123	4,132,223	2.7%	29.9%	7.9	0.78	6.46%	49.71	4.92	2.50	9.9%
▼	Ezdan Holding Group	ERES	2,652,496,691	4.6%	11.24	(3.35%)	(13.4%)	29,814,063	8,180,979	5.4%	59.3%	17.6	0.99	0.00%	11.37	0.64	-	5.6%
▲	Mazaya Qatar Real Estate Dev. Co.	MRDS	115,762,500	97.3%	7.10	0.85%	(9.0%)	821,914	225,533	0.1%	1.6%	29.2	0.56	0.00%	12.79	0.24	-	1.9%
▼	Real Estate					(2.03%)	(10.3%)	50,308,844	13,804,747	9.1%	100.0%	12.16	0.81	2.00%				6.7%
▲	Ooredoo	ORDS	320,320,000	10.2%	66.48	0.88%	(11.4%)	21,294,874	5,843,313	3.9%	76.4%	13.6	0.96	3.76%	69.33	4.89	2.50	7.0%
▼	Vodafone Qatar	VFQS	845,400,000	38.1%	7.76	(0.39%)	(0.6%)	6,560,304	1,800,147	1.2%	23.6%	55.7	1.43	6.44%	5.43	0.14	0.50	2.6%
▲	Telecoms					0.58%	(9.0%)	27,855,178	7,643,461	5.0%	100.0%	16.55	1.04	4.39%				6.3%
▲	Qatar Navigation	QNNS	114,525,200	15.9%	66.50	0.76%	0.7%	7,615,926	2,089,810	1.4%	35.7%	14.7	0.52	4.51%	127.33	4.54	3.00	3.5%
▼	Gulf Warehousing Co.	GWCS	58,603,148	17.1%	40.90	(0.20%)	6.3%	2,396,869	657,701	0.4%	11.2%	10.1	1.39	4.65%	29.51	4.04	1.90	13.7%
▲	Qatar Gas Transport Co.	QGTS	554,026,360	33.7%	20.48	1.34%	14.2%	11,346,460	3,113,469	2.1%	53.1%	12.7	1.26	4.88%	16.28	1.61	1.00	9.9%
▲	Transportation					0.96%	8.2%	21,359,254	5,860,979	3.9%	100.0%	12.99	0.84	4.72%				6.5%
▼	Subtotal: Qatar Stock Exchange					(0.24%)	(6.2%)	552,329,399	151,559,187	100.0%		12.70	1.47	4.09%				11.6%

Source: Qatar Stock Exchange Website

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.12.2018, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 31.12.2018

Dividend Yield for individual stocks is based on current closing prices and Full Year 2018 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-19 Return for individual stocks, sectors and market is based on the change in market capitalization.

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