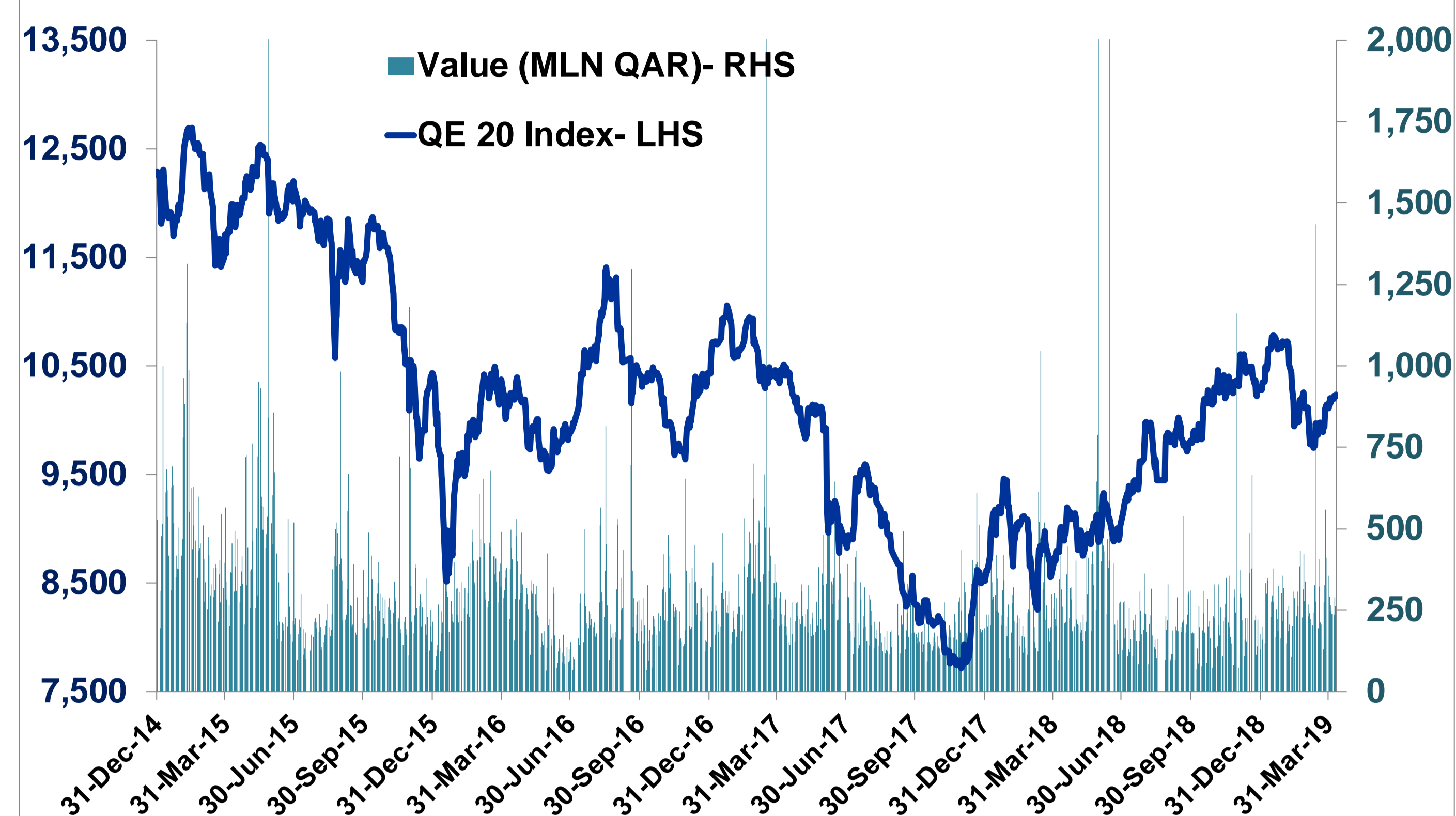


Qatar Stock Exchange Daily Bulletin

Wednesday, April 10, 2019

QE 20 Index Return v.s. Value Traded (Since 2015)



QE Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD-19 % Chg	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	575,506	(2.24%)	13.69	1.53	3.92%
Banks & Financial Services	280,913	(3.79%)	12.30	2.01	3.65%
Consumer Goods & Services	28,637	16.05%	17.41	2.24	4.41%
Industrials	148,691	0.11%	14.38	1.59	4.76%
Insurance	17,987	5.46%	17.37	1.13	3.73%
Real Estate	49,803	(8.22%)	17.38	0.79	2.14%
Telecoms	27,373	(10.62%)	16.27	1.02	4.47%
Transportation	22,102	11.92%	13.44	0.87	4.56%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 22 ▼ 17 = 7

Top 10 Largest Stocks by Market Capitalization

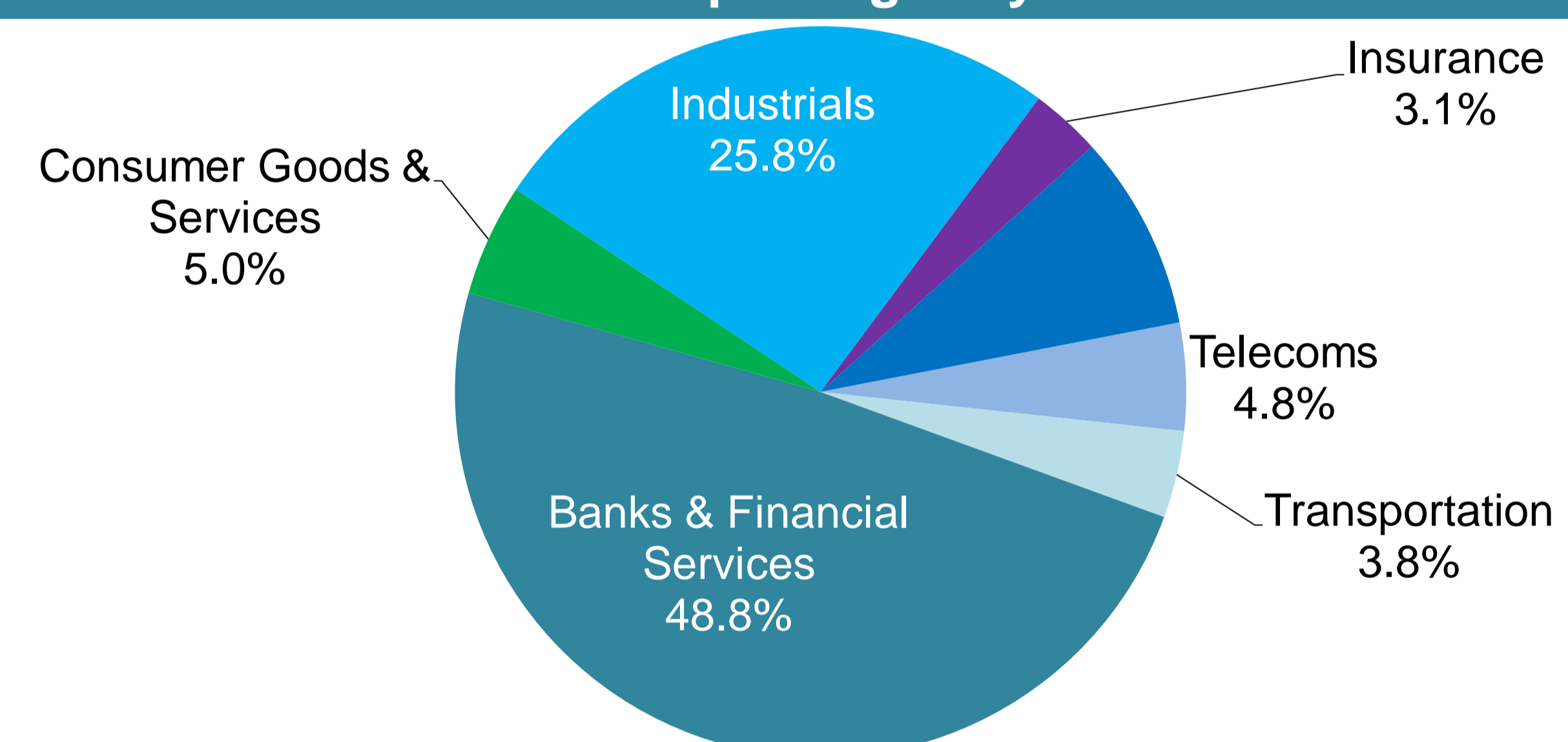
	Market Cap. (QAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
Qatar National Bank	167,170	12.1	2.49
Industries Qatar	75,589	15.0	2.13
Qatar Islamic Bank	37,807	13.7	2.45
Ezdan Holding Group	29,947	69.0	0.95
Masraf Al Rayan	27,143	12.7	2.04
Mesaieed Petrochemical Holding Co	26,383	18.9	1.75
Ooredoo	20,821	13.3	0.94
Qatar Fuel Co.	19,984	17.2	2.49
Qatar Electricity & Water	19,029	12.4	1.82
Commercial Bank of Qatar	18,601	11.2	1.16

Top 10 Stocks 442,472

Market Return & Capitalization

Market Return	Closing Value	DTD Change	DTD % Change	M-T-D % Change	YTD-19 % Change
QE 20 Index	10,236.22	18.30	0.18%	1.27%	(0.61%)
Market Cap (QAR Mln)	575,506	(222)	(0.04%)	1.36%	(2.24%)

QE Market Cap. Weight By Sector



Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatari German Co. for Medical Devices	5.77	172	3.41%
Qatar Islamic Insurance	56.98	17	2.32%
Gulf Warehousing Co.	45.50	1,869	2.13%
Al Khaleej Commercial Bank	12.00	1,134	2.13%
Qatar Islamic Bank	160.00	10,477	1.91%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Islamic Holding Group	23.30	1,321	(2.92%)
Qatar Gas Transport Co.	21.21	3,722	(2.75%)
Ezdan Holding Group	11.29	10,839	(2.67%)
Qatar National Cement	71.05	264	(2.00%)
Mesaieed Petrochemical Holding Co	21.00	5,828	(1.82%)

Year-to-Date Top Movers

YTD-19 GAINERS	Price (QAR)	YTD-19 Price Return	Capital Turnover	P/E Ratio (X)
AlKhaleej Takaful Insurance	13.60	58.32%	54%	17.1
Zad Holding Co.	149.06	43.33%	15%	10.0
Mesaieed Petrochemical Holding Co	21.00	39.72%	17%	18.9
Qatar Fuel Co.	200.99	21.09%	31%	17.2
Qatar National Cement	71.05	19.41%	13%	13.3

YTD-19 LOSERS	Price (QAR)	YTD-19 Price Return	Capital Turnover	P/E Ratio (X)
Mannai Corporation	45.50	(17.20%)	6%	5.1
Qatar Aluminium Manufacturing Co.	11.12	(16.70%)	14%	7.6
Ooredoo	65.00	(13.33%)	11%	13.3
Masraf Al Rayan	36.19	(13.17%)	17%	12.7
Ezdan Holding Group	11.29	(13.02%)	5%	69.0

Top 10 Dividend Yield Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Qatar Aluminium Manufacturing Co.	11.12	9.09%	6,205
Qatar Cinema & Film Distribution	18.00	8.33%	113
Widam Food Company	60.99	7.38%	1,098
Barwa Real Estate Co.	35.19	7.10%	13,693
Qatar National Cement	71.05	7.04%	4,643
Doha Insurance	11.70	6.84%	585
Vodafone Qatar	7.75	6.45%	6,552
Qatar Industrial Manufacturing	39.19	6.38%	1,862
Al Khaleej Commercial Bank	12.00	6.25%	4,320
Qatar Islamic Insurance	56.98	6.14%	855

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Mannai Corporation	45.50	5.1	0.79	4.40%
Al Khaleej Commercial Bank	12.00	7.1	0.77	6.25%
Barwa Real Estate Co.	35.19	7.2	0.71	7.10%
Investment Holding Group	5.27	7.5	0.58	4.74%
Qatar Aluminium Manufacturing Co.	11.12	7.6	0.64	9.09%
Doha Bank	21.25	7.9	0.75	4.71%
Qatar Industrial Manufacturing	39.19	9.3	1.11	6.38%
Doha Insurance	11.70	9.7	0.55	6.84%
Zad Holding Co.	149.06	10.0	1.40	5.70%
Al Ahli Bank of Qatar	29.00	10.1	1.22	3.45%

Qatar Stock Exchange Daily Bulletin

Wednesday, April 10, 2019

	Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2018 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-19 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield	Book Value Per Share (QAR)	FY-18 Earning Per Share (QAR)	FY-18 DPS (QAR)	ROE
=	Qatar National Bank	QNBK	923,642,857	11.9%	180.99	0.00%	(7.2%)	167,170,121	45,871,481	29.0%	59.5%	12.1	2.49	3.32%	72.83	14.40	6.00	20.5%
▲	Qatar Islamic Bank	QIBK	236,293,200	16.1%	160.00	1.91%	5.3%	37,806,912	10,374,217	6.6%	13.5%	13.7	2.45	3.13%	65.26	10.79	5.00	17.9%
▼	Commercial Bank of Qatar	CBQK	404,725,375	15.0%	45.96	(0.02%)	16.7%	18,601,178	5,104,163	3.2%	6.6%	11.2	1.16	3.26%	39.53	3.52	1.50	10.4%
▼	Doha Bank	DHBK	310,046,702	38.2%	21.25	(0.47%)	(4.3%)	6,588,492	1,807,882	1.1%	2.3%	7.9	0.75	4.71%	28.17	1.97	1.00	9.5%
=	Al Ahli Bank of Qatar	ABQK	231,396,478	0.7%	29.00	0.00%	3.6%	6,710,498	1,841,361	1.2%	2.4%	10.1	1.22	3.45%	26.15	3.16	1.00	12.1%
▼	Qatar International Islamic Bank	QIIB	151,368,749	19.7%	70.50	(0.65%)	6.6%	10,671,497	2,928,259	1.9%	3.8%	12.1	1.83	5.67%	38.52	5.46	4.00	15.1%
▲	Masraf Al Rayan	MARK	750,000,000	17.0%	36.19	0.53%	(13.2%)	27,142,500	7,447,902	4.7%	9.7%	12.7	2.04	5.53%	17.70	2.84	2.00	16.0%
▲	Al Khaleej Commercial Bank	KCBK	360,000,000	9.1%	12.00	2.13%	4.0%	4,320,000	1,185,408	0.8%	1.5%	7.1	0.77	6.25%	15.49	1.54	0.75	10.9%
▲	Qatar First Bank	QFBQ	200,000,000	134.1%	4.43	1.14%	8.6%	886,000	243,118	0.2%	0.3%	NM	0.88	0.00%	5.01	(2.41)	-	NM
▲	National Leasing Co.	NLCS	49,480,200	59.3%	8.36	0.36%	(4.9%)	413,654	113,507	0.1%	0.1%	57.9	0.58	5.98%	14.44	0.14	0.50	1.0%
▲	Dlala Brokerage & Investment Hldg. Co.	DBIS	28,416,000	145.2%	10.39	0.87%	3.9%	295,242	81,014	0.1%	0.1%	NM	1.40	0.00%	7.40	(0.75)	-	NM
▼	Qatar Oman Investement Co.	QOIS	31,500,000	28.9%	5.55	(1.07%)	3.9%	174,825	47,972	0.0%	0.1%	39.9	0.61	5.41%	9.14	0.14	0.30	1.5%
▼	Islamic Holding Group	IHGS	5,663,581	139.0%	23.30	(2.92%)	6.6%	131,961	36,210	0.0%	0.0%	NM	0.96	0.00%	24.16	0.07	-	0.3%
▲	Banks & Financial Services					0.30%	(3.8%)	280,912,881	77,082,495	48.8%	100.0%	12.30	2.01	3.65%				16.3%
▲	Zad Holding Co.	ZHCD	14,389,175	15.2%	149.06	0.04%	43.3%	2,144,850	588,547	0.4%	7.5%	10.0	1.40	5.70%	106.58	9.01	8.50	13.9%
▲	Qatari German Co. for Medical Devices	QGMD	11,550,000	132.8%	5.77	3.41%	1.9%	66,644	18,287	0.0%	0.2%	NM	1.62	0.00%	3.55	(1.11)	-	NM
▲	Salam International Investment	SIIS	114,314,587	24.7%	4.63	1.09%	6.9%	529,277	145,233	0.1%	1.8%	NM	0.47	0.00%	9.95	(0.87)	-	NM
▲	Medicare Group	MCGS	28,144,100	54.4%	63.50	0.05%	0.6%	1,787,150	490,394	0.3%	6.2%	21.1	16.15	4.72%	3.93	3.00	3.00	76.4%
=	Qatar Cinema & Film Distribution	QCFS	6,280,759	6.3%	18.00	0.00%	(5.4%)	113,054	31,022	0.0%	0.4%	13.4	0.78	8.33%	22.99	1.35	1.50	5.9%
▲	Qatar Fuel Co.	QFLS	99,425,576	31.1%	200.99	0.24%	21.1%	19,983,547	5,483,485	3.5%	69.8%	17.2	2.49	3.98%	80.78	11.67	8.00	14.4%
▼	Widam Food Company	WDAM	18,000,000	72.0%	60.99	(1.12%)	(12.9%)	1,097,820	301,242	0.2%	3.8%	10.1	3.00	7.38%	20.30	6.02	4.50	29.7%
▼	Al Meera Consumer Goods Co.	MERS	20,000,000	32.3%	145.73	(0.59%)	(1.5%)	2,914,600	799,766	0.5%	10.2%	16.0	2.07	5.83%	70.43	9.12	8.50	12.9%
▲	Consumer Goods & Services					0.10%	16.1%	28,636,941	7,857,977	5.0%	100.0%	17.41	2.24	4.41%				12.9%
▼	Qatar Industrial Manufacturing	QIMD	47,520,000	9.6%	39.19	(0.03%)	(8.2%)	1,862,309	511,018	0.3%	1.3%	9.3	1.11	6.38%	35.41	4.21	2.50	11.9%
▼	Qatar National Cement	QNCD	65,352,894	12.5%	71.05	(2.00%)	19.4%	4,643,323	1,274,128	0.8%	3.1%	13.3	1.45	7.04%	48.91	5.32	5.00	10.9%
▲	Industries Qatar	IQCD	605,000,000	8.6%	124.94	0.39%	(6.5%)	75,588,700	20,741,539	13.1%	50.8%	15.0	2.13	4.80%	58.66	8.31	6.00	14.2%
▲	Qatari Investors Group-(Al-Khalij Hldg)	QIGD	124,326,778	14.8%	24.99	0.73%	(10.1%)	3,106,926	852,541	0.5%	2.1%	15.2	1.12	3.00%	22.22	1.66	0.75	7.4%
▲	Qatar Electricity & Water	QEWS	110,000,000	14.9%	172.99	1.16%	(6.5%)	19,028,900	5,221,530	3.3%	12.8%	12.4	1.82	4.48%	95.05	13.97	7.75	14.7%
=	Mannai Corporation	MCCS	45,619,200	5.8%	45.50	0.00%	(17.2%)	2,075,674	569,565	0.4%	1.4%	5.1	0.79	4.40%	57.32	8.92	2.00	15.6%
▲	Aamal Co.	AHCS	630,000,000	12.5%	10.35	1.17%	17.1%	6,520,500	1,789,225	1.1%	4.4%	14.6	0.81	5.80%	12.71	0.71	0.60	5.6%
=	Gulf International Services Co.	GISS	185,840,869	37.8%	15.28	0.00%	(10.1%)	2,839,648	779,200	0.5%	1.9%	NM	0.80	0.00%	19.01	(0.53)	-	NM
▼	Mesaieed Petrochemical Holding Co	MPHC	1,256,317,500	16.5%	21.00	(1.82%)	39.7%	26,382,668	7,239,404	4.6%	17.7%	18.9	1.75	3.81%	11.99	1.11	0.80	9.3%
▼	Investment Holding Group	IGRD	83,000,000	25.2%	5.27	(0.19%)	7.8%	437,410	120,025	0.1%	0.3%	7.5	0.58	4.74%	9.02	0.43	0.25	7.8%
▲	Qatar Aluminium Manufacturing Co.	QAMC	558,000,000	13.8%	11.12	0.09%	(16.7%)	6,204,960	1,702,641	1.1%	4.2%	7.6	0.64	9.09%	17.50	1.46	1.01	8.3%
▲	Industrials					0.02%	0.1%	148,691,018	40,800,815	25.8%	100.0%	14.38	1.59	4.76%				11.1%
▲	Qatar Insurance	QATI	318,905,875	25.5%	39.00	0.52%	8.6%	12,437,329	3,412,803	2.2%	69.1%	19.3	1.61	3.85%	24.23	1.78	1.50	8.4%
=	Doha Insurance	DOHI	50,000,000	2.3%	11.70	0.00%	(10.6%)	585,000	160,524	0.1%	3.3%	9.7	0.55	6.84%	21.28	1.21	0.80	5.7%
=	Qatar General Insurance & Reinsurance	QGRI	87,506,703	0.8%	43.00	0.00%	(4.2%)	3,762,788	1,032,509	0.7%	20.9%	15.3	0.60	2.33%	72.08	2.81	1.00	3.9%
▲	AlKhaleej Takaful Insurance	AKHI	25,527,902	53.9%	13.60	0.74%	58.3%	347,179	95,266	0.1%	1.9%	17.1	0.67	3.68%	20.41	0.79	0.50	3.9%
▲	Qatar Islamic Insurance	QISI	15,000,000	14.0%	56.98	2.32%	6.1%	854,700	234,530	0.1%	4.8%	13.6	2.38	6.14%	23.99	4.20	3.50	17.5%
▲	Insurance					0.48%	5.5%	17,986,997	4,935,632	3.1%	100.0%	17.37	1.13	3.73%				6.5%

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▲	United Development Co.	UDCD	354,086,250	50.9%	14.52	0.90%	(1.6%)	5,141,332	1,410,782	0.9%	10.3%	10.3	0.47	0.69%	30.66	1.41	0.10	4.6%
▼	Barwa Real Estate Co.	BRES	389,124,637	27.6%	35.19	(0.34%)	(11.8%)	13,693,296	3,757,440	2.4%	27.5%	7.2	0.71	7.10%	49.71	4.92	2.50	9.9%
▼	Ezdan Holding Group	ERES	2,652,496,691	5.4%	11.29	(2.67%)	(13.0%)	29,946,688	8,217,371	5.2%	60.1%	69.0	0.95	0.00%	11.84	0.16	-	1.4%
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS	115,762,500	112.5%	8.83	(1.12%)	13.2%	1,022,183	280,487	0.2%	2.1%	61.6	0.68	5.66%	12.92	0.14	0.50	1.1%
▼	Real Estate					(1.65%)	(11.2%)	49,803,499	13,666,080	8.7%	100.0%	17.38	0.79	2.14%				4.5%
▼	Ooredoo	ORDS	320,320,000	11.1%	65.00	(0.61%)	(13.3%)	20,820,800	5,713,228	3.6%	76.1%	13.3	0.94	3.85%	69.33	4.89	2.50	7.0%
▲	Vodafone Qatar	VFQS	845,400,000	39.7%	7.75	0.65%	(0.8%)	6,551,850	1,797,828	1.1%	23.9%	55.6	1.43	6.45%	5.43	0.14	0.50	2.6%
▼	Telecoms					(0.31%)	(10.6%)	27,372,650	7,511,055	4.8%	100.0%	16.27	1.02	4.47%				6.3%
▼	Qatar Navigation	QNNS	114,525,200	16.7%	67.10	(0.22%)	1.7%	7,684,641	2,108,665	1.3%	34.8%	14.9	0.53	4.47%	127.33	4.54	3.00	3.5%
▲	Gulf Warehousing Co.	GWCS	58,603,148	22.3%	45.50	2.13%	18.3%	2,666,443	731,672	0.5%	12.1%	11.3	1.54	4.18%	29.51	4.04	1.90	13.7%
▼	Qatar Gas Transport Co.	QGTS	554,026,360	35.2%	21.21	(2.75%)	18.3%	11,750,899	3,224,447	2.0%	53.2%	13.2	1.30	4.71%	16.28	1.61	1.00	9.9%
▼	Transportation					(1.31%)	11.9%	22,101,983	6,064,784	3.8%	100.0%	13.44	0.87	4.56%				6.5%
▼	Subtotal: Qatar Stock Exchange					(0.04%)	(2.2%)	575,505,969	157,918,838	100.0%		13.69	1.53	3.92%				11.1%

Source: Qatar Stock Exchange Website

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.12.2018, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 31.12.2018

Dividend Yield for individual stocks is based on current closing prices and Full Year 2018 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-19 Return for individual stocks, sectors and market is based on the change in market capitalization.

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