

## BOURSA KUWAIT-Premier Market Daily Bulletin

Monday, May 13, 2019

KSE Code	PREMIER MARKET CONSTITUENTS	Today Closing Price			Market Capitalization		Valuation Multiples			ROE	YTD-19 Price Return	Book Value KWD 31.12.18	EPS FY-18 KWD	DPS FY-18 KWD
		KWD	Chg. KWD	DTD Return	KWD Mln	Market Weight	P/E X	P/BV X	YIELD					
101	▼ NBK	0.931	(0.008)	(0.85%)	6,074	18.9%	16.1	1.89	3.76%	11.7%	17.21%	0.492	0.058	0.035
108	▼ KFH	0.654	(0.015)	(2.24%)	4,563	14.2%	18.0	2.39	3.06%	12.0%	17.74%	0.274	0.036	0.020
605	▲ ZAIN	0.492	0.001	0.20%	2,129	6.6%	10.9	1.67	6.10%	15.4%	9.58%	0.295	0.045	0.030
818	▼ AUB Bahrain	0.246	(0.007)	(2.77%)	2,159	6.7%	9.8	1.82	6.18%	17.8%	32.76%	0.135	0.025	0.015
205	▼ KIPCO	0.217	(0.002)	(0.91%)	336	1.0%	14.5	1.19	5.53%	10.2%	4.33%	0.183	0.015	0.012
109	▼ BOUBYAN	0.578	(0.002)	(0.34%)	1,667	5.2%	27.0	4.08	1.38%	13.7%	24.63%	0.142	0.021	0.008
102	▼ GBK	0.300	(0.007)	(2.28%)	914	2.9%	15.4	1.38	3.33%	9.0%	19.05%	0.217	0.020	0.010
821	▼ WARBABANK	0.232	(0.009)	(3.73%)	348	1.1%	53.7	1.79	0.00%	6.5%	10.48%	0.130	0.004	0.000
107	▲ BURGAN	0.325	0.002	0.62%	853	2.7%	10.5	1.13	3.69%	11.0%	16.91%	0.287	0.031	0.012
603	▼ AGILITY	0.736	(0.026)	(3.41%)	1,298	4.0%	13.1	1.22	2.04%	8.0%	5.54%	0.604	0.056	0.015
413	▼ MABANEE	0.657	(0.006)	(0.90%)	685	2.1%	12.4	1.61	1.83%	12.4%	14.92%	0.409	0.053	0.012
501	▼ NIG	0.235	(0.002)	(0.84%)	320	1.0%	15.7	0.91	5.11%	5.6%	48.73%	0.259	0.015	0.012
823	▼ MEZZAN	0.513	(0.010)	(1.91%)	160	0.5%	20.6	1.48	3.12%	7.2%	2.60%	0.348	0.025	0.016
514	▲ BOUBYAN PETRO	0.950	0.005	0.53%	508	1.6%	47.1	1.80	4.74%	2.0%	(2.56%)	0.527	0.020	0.045
106	▼ KIB	0.273	(0.005)	(1.80%)	295	0.9%	12.2	0.97	4.03%	7.6%	7.55%	0.280	0.022	0.011
813	▼ GFH	0.073	(0.001)	(1.88%)	269	0.8%	5.9	0.66	4.21%	10.8%	(4.95%)	0.111	0.012	0.003
824	▼ INTEGRATED	0.640	(0.010)	(1.54%)	141	0.4%	8.2	2.03	6.25%	24.8%	(23.81%)	0.316	0.078	0.040
526	▼ QURAIN	0.383	(0.004)	(1.03%)	421	1.3%	11.3	1.03	3.66%	9.1%	6.39%	0.372	0.034	0.014
623	▼ HUMANSOFT	3.410	(0.030)	(0.87%)	417	1.3%	13.2	6.19	5.43%	47.0%	4.46%	0.551	0.259	0.185
<b>PREMIER MARKET</b>					<b>23,554</b>	<b>73.4%</b>	<b>15.1</b>	<b>1.79</b>	<b>3.60%</b>	<b>11.8%</b>	<b>16.3%</b>			

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Premier Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.12.2018, while P/BV for Premier Market is based on current market cap and shareholders' equity as of 31.12.2018

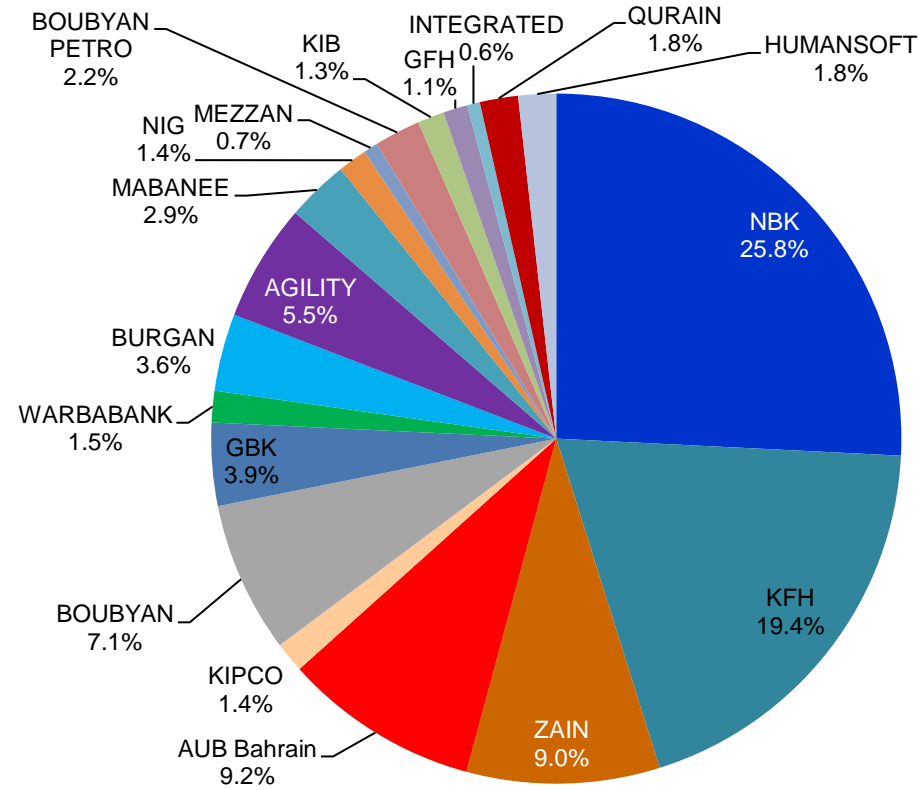
Dividend Yield for individual stocks is based on current prices and Full Year 2018 Cash Dividend Per Share (DPS), while that of the Index is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. KWD: Kuwaiti Dinars. YTD-19 Return for individual stocks is based on the change in market capitalization of the stock. ROE: Return On Equity is Based on Last 4 Quarters Net Profit & Equity as of 31.12.2018

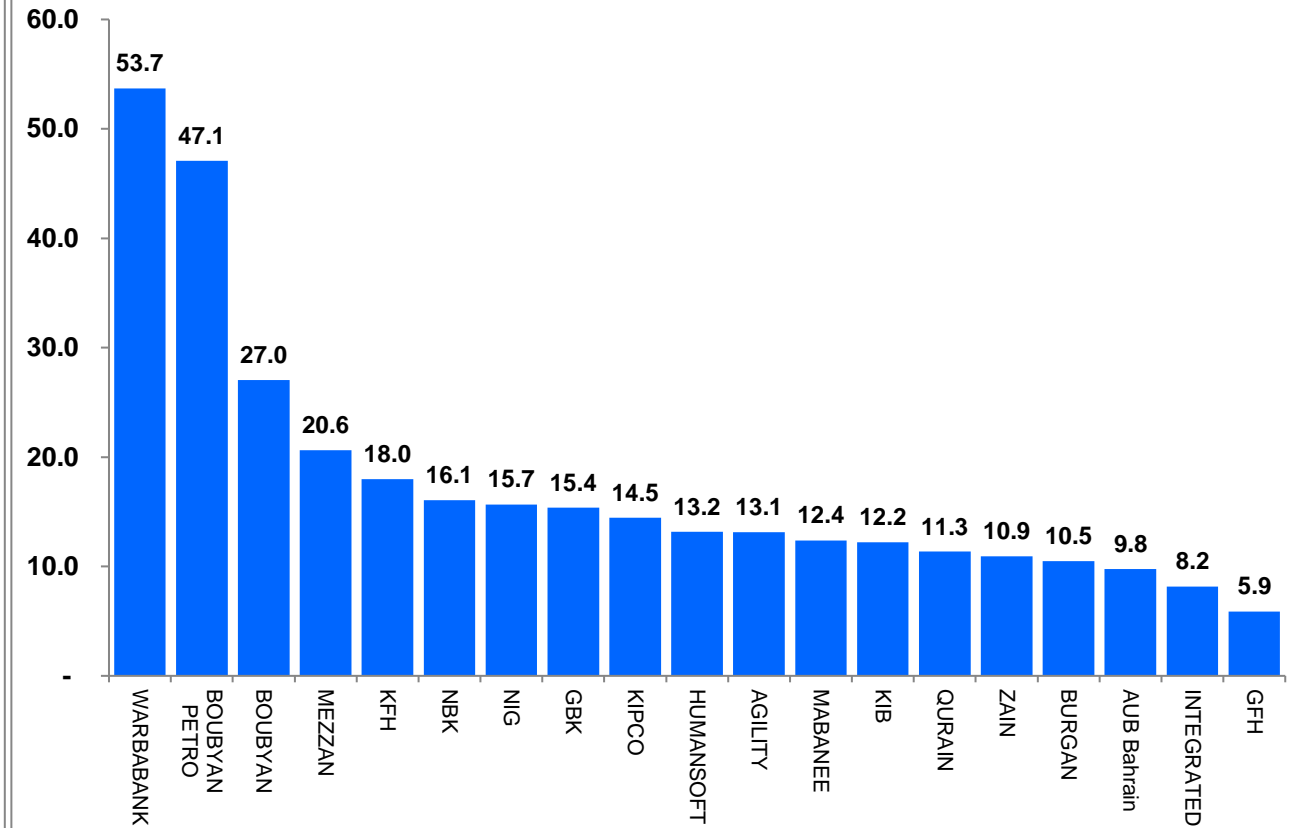
Companies that vary in their fiscal years (Boubyan Petrochemicals) are treated separately to adjust for the recent results announcement.

# KIC INVESTMENT RESEARCH

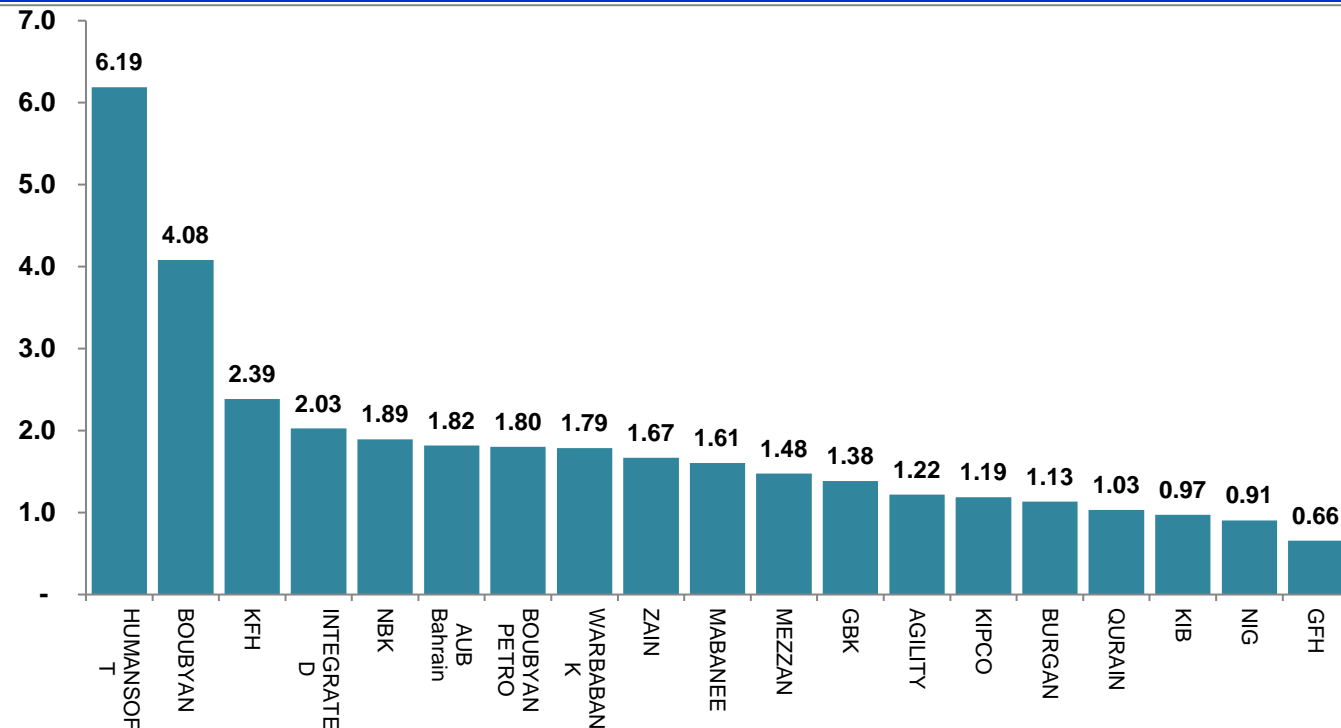
Premier Market Components' Weight



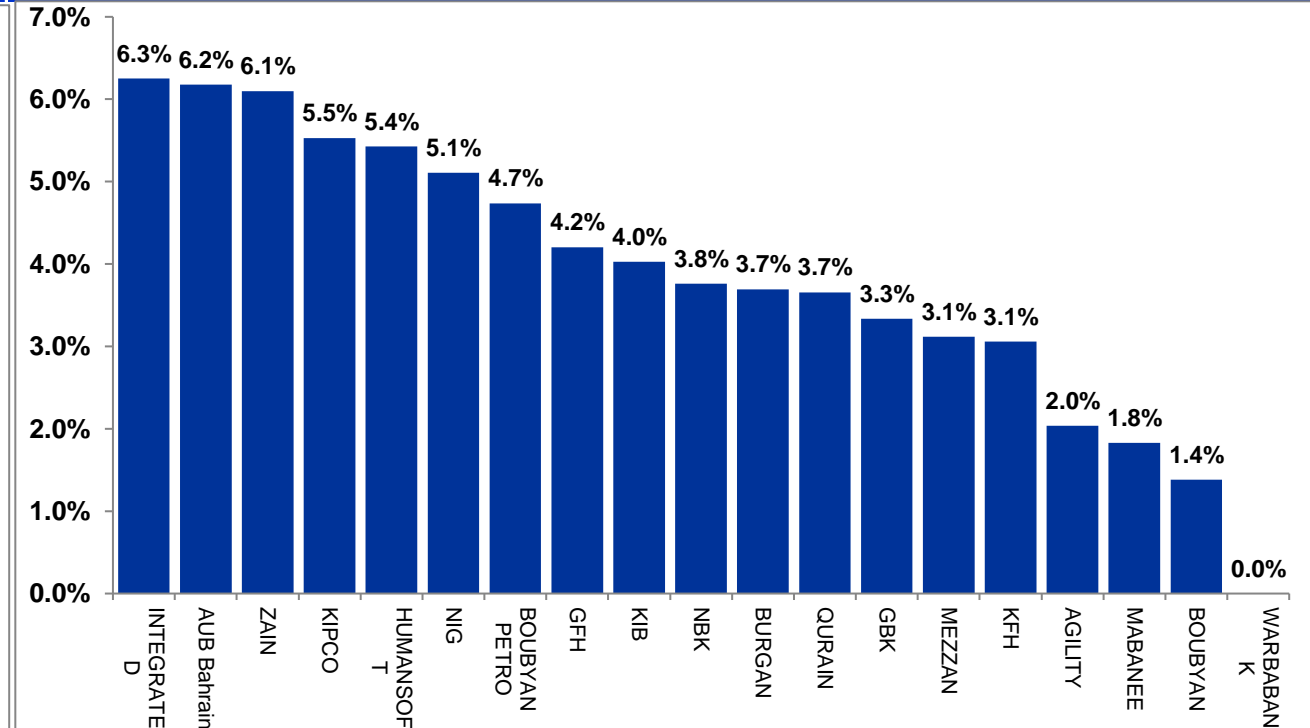
Premier Market Stocks' Price to Earnings Ratio (P/E)



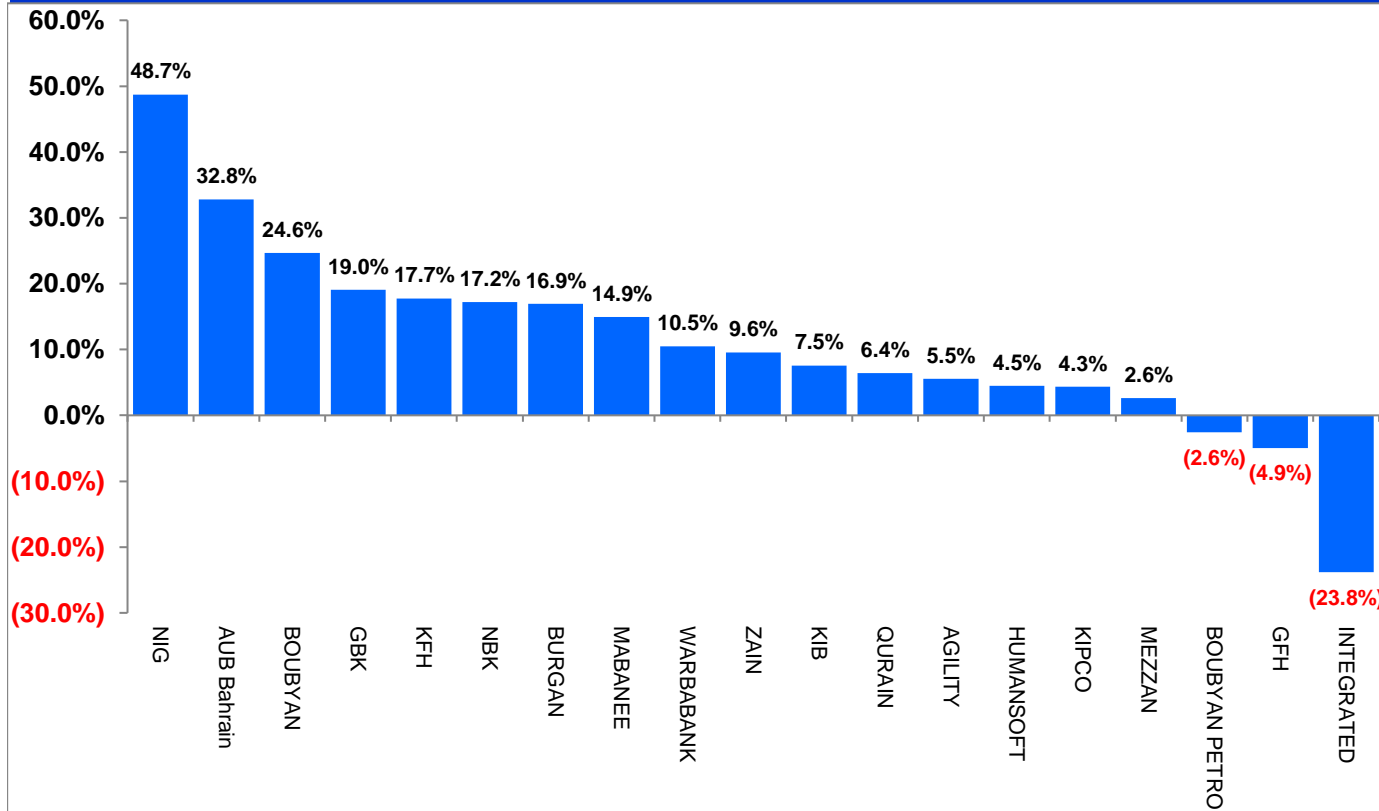
Premier Market Stocks' Price to Book Value Ratio (P/BV)



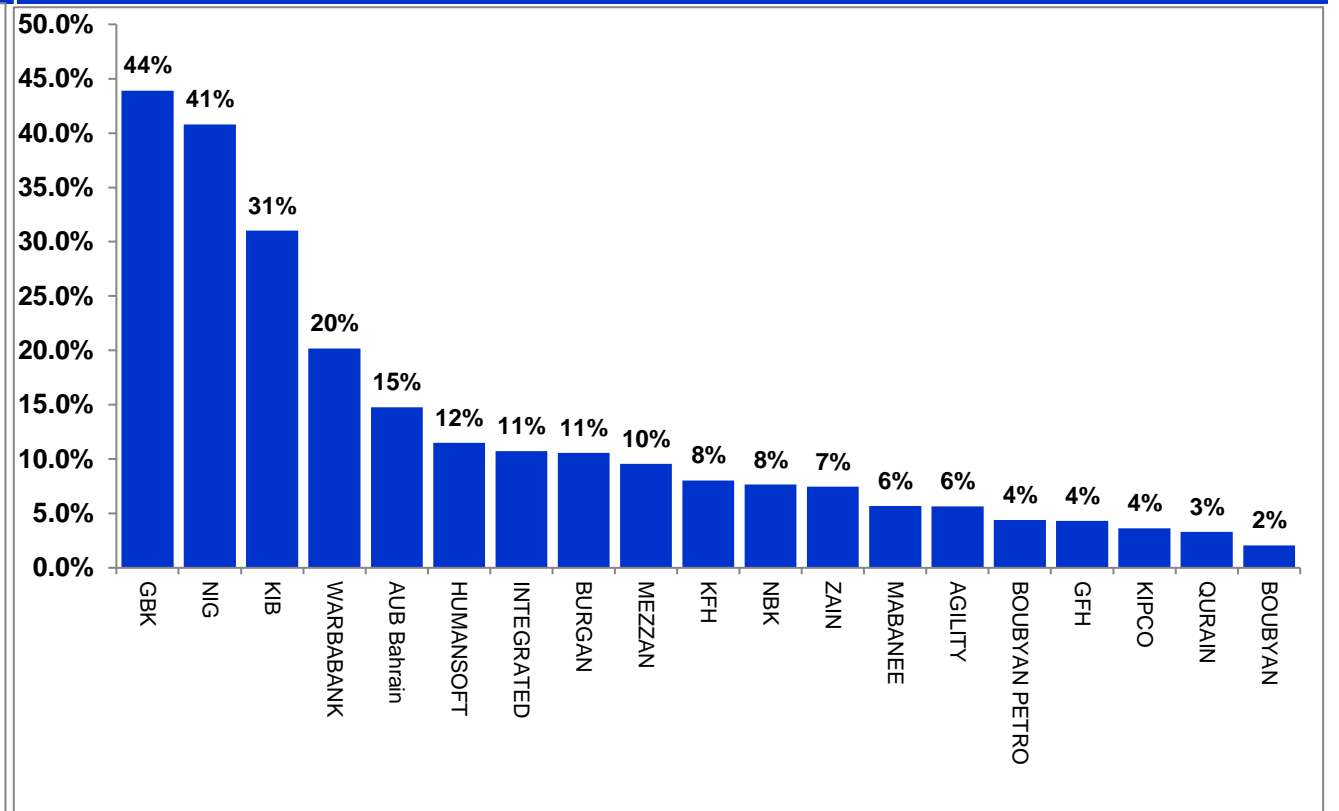
Premier Market Stocks' Ranking By 2018 Dividend Yield



Premier Market Stocks' YTD-19 Price Return



Premier Market Stocks' Liquidity (Capital Turnover YTD-19)



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