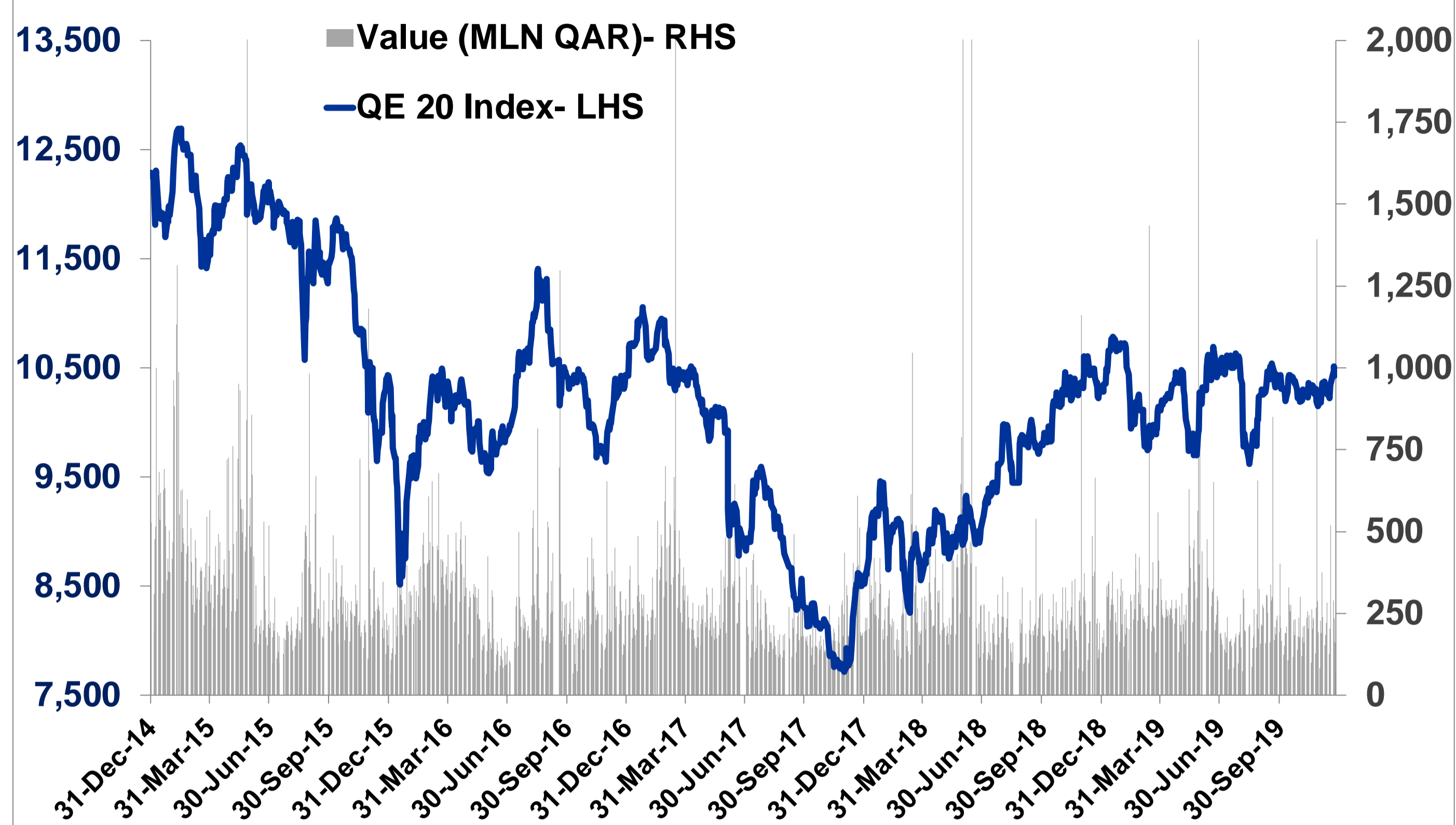


Qatar Stock Exchange Daily Bulletin

Monday, March 09, 2020

QE 20 Index Return v.s. Value Traded (Since 2015)



QE Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD-2020 % Chg	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	455,012	(21.92%)	11.02	1.21	4.84%
Banks & Financial Services	259,604	(16.75%)	11.37	1.85	3.95%
Consumer Goods & Services	26,216	(25.93%)	15.42	1.84	4.82%
Industrials	91,365	(31.61%)	9.58	1.02	7.13%
Insurance	10,663	(26.90%)	10.30	0.67	6.29%
Real Estate	26,954	(27.17%)	9.40	0.43	3.96%
Telecoms	21,202	(23.13%)	12.60	0.79	5.77%
Transportation	19,008	(18.90%)	11.56	0.75	5.31%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 2 ▼ 43 = 2

Top 10 Largest Stocks by Market Capitalization

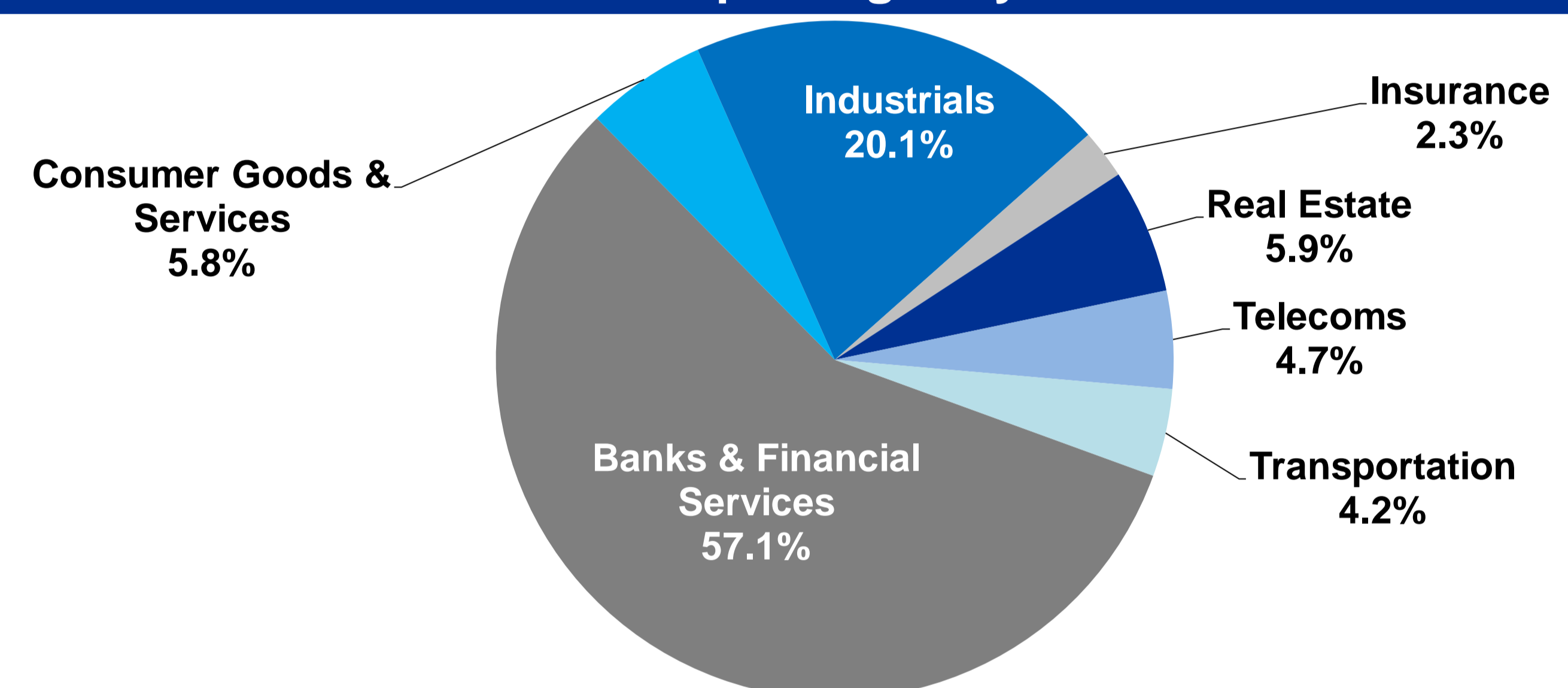
	Market Cap. (QAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
Qatar National Bank	152,124	11.0	2.25
Industries Qatar	42,011	8.4	1.27
Qatar Islamic Bank	31,805	11.5	2.04
Masraf Al Rayan	27,338	12.8	2.13
Mesaieed Petrochemical Holding Co	18,732	13.4	1.31
Ooredoo	17,698	11.3	0.79
Commercial Bank of Qatar	16,246	9.8	0.98
Qatar Fuel Co.	15,212	13.1	1.95
Qatar Electricity & Water	14,872	9.7	1.58
Qatar International Islamic Bank	12,291	13.9	2.17

Top 10 Stocks 348,328

Market Return & Capitalization

Market Return	Closing Value	DTD Change	DTD % Change	M-T-D % Change	YTD-2020 % Change
QE 20 Index	8,160.23	(876.97)	(9.70%)	(14.01%)	(21.73%)
Market Cap (QAR Mln)	455,012	(47,554)	(9.46%)	(21.48%)	(21.92%)

QE Market Cap. Weight By Sector



Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatari Investors Group-(Al-Khalij Hldg)	1.35	449	6.98%
Doha Insurance	1.14	262	1.79%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Gulf Warehousing Co.	4.05	1,058	(10.00%)
Qatar Aluminium Manufacturing Co.	0.49	3,240	(10.00%)
Widam Food Company	5.13	1,827	(10.00%)
Qatar National Bank	16.47	127,987	(10.00%)
Qatar Navigation	5.00	6,584	(10.00%)

Year-to-Date Top Movers

YTD-2020 GAINERS	Price (QAR)	YTD-2020 Price Return	Capital Turnover	P/E Ratio (X)
Qatar First Bank	0.83	1.10%	231%	NM
Qatar Cinema & Film Distribution	2.21	0.45%	1%	16.4
Zad Holding Co.	13.85	0.22%	2%	15.4

YTD-2020 LOSERS	Price (QAR)	YTD-2020 Price Return	Capital Turnover	P/E Ratio (X)
Salam International Investment	0.26	(49.71%)	28%	NM
Mesaieed Petrochemical Holding Co	1.49	(40.60%)	6%	13.4
United Development Co.	0.92	(39.47%)	19%	6.5
Qatar Oman Investment Co.	0.41	(39.31%)	59%	29.2
Qatar Aluminium Manufacturing Co.	0.49	(37.77%)	13%	NM

YTD-2020 Price Return is based on % Change in the Company's Market Capitalization

Top 10 Dividend Yield Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Qatar National Cement	3.60	13.87%	2,355
Vodafone Qatar	0.83	12.06%	3,504
Qatar Industrial Manufacturing	2.60	9.62%	1,236
Aamal Co.	0.64	9.39%	4,026
Mazaya Qatar Real Estate Dev. Co.	0.55	9.16%	632
Barwa Real Estate Co.	2.78	9.00%	10,810
Widam Food Company	5.13	8.77%	923
Industries Qatar	6.94	8.64%	42,011
National Leasing Co.	0.66	7.53%	329
Qatar Oman Investment Co.	0.41	7.39%	128

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Mannai Corporation	2.85	3.2	0.51	7.03%
Barwa Real Estate Co.	2.78	5.6	0.57	9.00%
Investment Holding Group	0.42	5.9	0.45	5.98%
Qatar Industrial Manufacturing	2.60	6.2	0.78	9.62%
Qatar General Insurance & Reinsurance	1.77	6.3	0.25	5.64%
United Development Co.	0.92	6.5	0.30	1.09%
Al Khaleej Commercial Bank	1.11	6.6	0.70	6.76%
Qatar National Cement	3.60	6.8	0.79	13.87%
Doha Bank	2.11	7.9	0.71	4.73%
Qatari Investors Group-(Al-Khalij Hldg)	1.35	8.2	0.61	5.56%

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Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-2020 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-18 DPS (QAR)	ROE
▼ Qatar National Bank	QNBK	9,236,428,570	5.5%	16.47	(10.00%)	(20.0%)	152,123,979	41,742,820	33.4%	58.6%	11.0	2.25	3.64%	7.33	1.52	0.60	20.5%
▼ Qatar Islamic Bank	QIBK	2,362,932,000	6.9%	13.46	(9.97%)	(12.2%)	31,805,065	8,727,310	7.0%	12.3%	11.5	2.04	3.71%	6.61	1.21	0.50	17.9%
▼ Commercial Bank of Qatar	CBQK	4,047,253,750	9.5%	4.01	(10.00%)	(14.6%)	16,245,677	4,457,814	3.6%	6.3%	9.8	0.98	3.74%	4.10	0.43	0.15	10.4%
▼ Doha Bank	DHBK	3,100,467,020	13.5%	2.11	(7.28%)	(16.4%)	6,554,387	1,798,524	1.4%	2.5%	7.9	0.71	4.73%	2.99	0.28	0.10	9.5%
= Al Ahli Bank of Qatar	ABQK	2,429,663,019	0.5%	3.30	0.00%	(1.0%)	8,017,888	2,200,108	1.8%	3.1%	12.0	1.35	2.62%	2.44	0.29	0.10	12.1%
▼ Qatar International Islamic Bank	QIIB	1,513,687,490	25.3%	8.12	(8.61%)	(16.1%)	12,291,142	3,372,689	2.7%	4.7%	13.9	2.17	4.93%	3.75	0.60	0.40	15.1%
▼ Masraf Al Rayan	MARK	7,500,000,000	11.2%	3.65	(8.88%)	(8.0%)	27,337,500	7,501,410	6.0%	10.5%	12.8	2.13	5.49%	1.71	0.29	0.20	16.0%
▼ Al Khaleej Commercial Bank	KCBK	3,600,000,000	5.7%	1.11	(7.50%)	(15.3%)	3,996,000	1,096,502	0.9%	1.5%	6.6	0.70	6.76%	1.59	0.17	0.08	10.9%
▼ Qatar First Bank	QFBQ	700,000,000	231.2%	0.83	(9.91%)	1.1%	578,900	158,850	0.1%	0.2%	NM	2.36	0.00%	0.35	(0.21)	-	NM
▼ National Leasing Co.	NLCS	494,802,000	36.4%	0.66	(9.54%)	(5.8%)	328,549	90,154	0.1%	0.1%	46.0	0.47	7.53%	1.40	0.01	0.05	1.0%
▼ Dlala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	24.9%	0.42	(9.98%)	(30.6%)	120,484	33,061	0.0%	0.0%	NM	0.57	0.00%	0.74	(0.08)	-	NM
▼ Qatar Oman Investement Co.	QOIS	315,000,000	59.1%	0.41	(9.98%)	(39.3%)	127,890	35,093	0.0%	0.0%	29.2	0.43	7.39%	0.94	0.01	0.03	1.5%
▼ Islamic Holding Group	IHGS	56,635,810	189.9%	1.36	(10.00%)	(28.5%)	76,968	21,120	0.0%	0.0%	NM	0.56	0.00%	2.41	0.01	-	0.3%
▼ Banks & Financial Services					(9.43%)	(16.8%)	259,604,428	71,235,455	57.1%	100.0%	11.37	1.85	3.95%				16.3%
▼ Zad Holding Co.	ZHCD	236,997,200	1.8%	13.85	(1.77%)	0.2%	3,282,411	900,694	0.7%	12.5%	15.4	1.38	3.73%	10.06	1.49	0.85	13.9%
▼ Qatari German Co. for Medical Devices	QGMD	115,500,000	547.4%	0.42	(9.81%)	(27.3%)	48,857	13,406	0.0%	0.2%	NM	1.36	0.00%	0.31	(0.12)	-	NM
▼ Salam International Investment	SIIS	1,143,145,870	28.5%	0.26	(5.45%)	(49.7%)	297,218	81,557	0.1%	1.1%	NM	0.26	0.00%	1.00	(0.07)	-	NM
▼ Medicare Group	MCGS	281,441,000	32.1%	5.92	(9.88%)	(29.9%)	1,666,131	457,186	0.4%	6.4%	19.7	1.72	5.07%	3.45	0.30	0.30	8.7%
= Qatar Cinema & Film Distribution	QCFS	62,807,590	1.1%	2.21	0.00%	0.5%	138,805	38,088	0.0%	0.5%	16.4	0.99	6.79%	2.24	0.13	0.15	5.9%
▼ Qatar Fuel Co.	QFLS	994,255,760	11.4%	15.30	(10.00%)	(33.2%)	15,212,113	4,174,204	3.3%	58.0%	13.1	1.95	5.23%	7.86	1.21	0.80	14.4%
▼ Widam Food Company	WDAM	180,000,000	24.6%	5.13	(10.00%)	(24.1%)	923,400	253,381	0.2%	3.5%	8.5	2.85	8.77%	1.80	0.73	0.45	29.7%
▼ Al Meera Consumer Goods Co.	MERS	200,000,000	19.8%	14.69	(5.23%)	(4.0%)	2,938,000	806,187	0.6%	11.2%	16.1	2.20	5.79%	6.68	0.92	0.85	12.9%
▼ Baladna Food Industries	BLDN	1,901,000,000	13.6%	0.90	(9.92%)	(10.1%)	1,708,999	468,949	0.4%	6.5%	31.2	2.93	0.00%	0.31	0.03	-	9.4%
▼ Consumer Goods & Services					(8.41%)	(25.9%)	26,215,933	7,193,652	5.8%	100.0%	15.42	1.84	4.82%				12.0%
▼ Qatar Industrial Manufacturing	QIMD	475,200,000	4.6%	2.60	(7.47%)	(27.2%)	1,235,520	339,027	0.3%	1.4%	6.2	0.78	9.62%	3.32	0.34	0.25	11.9%
▼ Qatar National Cement	QNCD	653,528,940	8.4%	3.60	(7.59%)	(36.2%)	2,355,318	646,299	0.5%	2.6%	6.8	0.79	13.87%	4.59	0.43	0.50	10.9%
▼ Industries Qatar	IQCD	6,050,000,000	3.9%	6.94	(9.99%)	(32.5%)	42,011,200	11,527,873	9.2%	46.0%	8.4	1.27	8.64%	5.48	0.66	0.60	14.2%
▲ Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	6.6%	1.35	6.98%	(24.6%)	1,677,168	460,215	0.4%	1.8%	8.2	0.61	5.56%	2.22	0.12	0.08	7.4%
▼ Qatar Electricity & Water	QEWS	1,100,000,000	5.4%	13.52	(9.99%)	(16.0%)	14,872,000	4,080,877	3.3%	16.3%	9.7	1.58	5.73%	8.53	1.22	0.78	14.7%
▼ Mannai Corporation	MCCS	456,192,000	8.5%	2.85	(10.00%)	(7.6%)	1,297,866	356,134	0.3%	1.4%	3.2	0.51	7.03%	5.61	0.72	0.20	15.6%
▼ Aamal Co.	AHCS	6,300,000,000	15.6%	0.64	(10.00%)	(21.4%)	4,025,700	1,104,652	0.9%	4.4%	9.0	0.52	9.39%	1.24	0.06	0.06	5.6%
▼ Gulf International Services Co.	GISS	1,858,408,690	12.5%	1.13	(9.96%)	(34.3%)	2,100,002	576,240	0.5%	2.3%	NM	0.59	0.00%	1.92	(0.06)	-	NM
▼ Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	6.1%	1.49	(9.96%)	(40.6%)	18,731,694	5,139,977	4.1%	20.5%	13.4	1.31	5.37%	1.14	0.08	0.08	9.3%
▼ Investment Holding Group	IGRD	830,000,000	50.2%	0.42	(9.91%)	(25.9%)	346,940	95,200	0.1%	0.4%	5.9	0.45	5.98%	0.93	0.08	0.03	7.8%
▼ Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	13.2%	0.49	(10.00%)	(37.8%)	2,711,938	744,156	0.6%	3.0%	NM	0.47	0.00%	1.02	0.002	-	0.2%
▼ Industrials					(9.63%)	(31.6%)	91,365,347	25,070,651	20.1%	100.0%	9.58	1.02	7.13%				10.7%
▼ Qatar Insurance	QATI	3,266,101,330	6.9%	2.23	(10.00%)	(29.4%)	7,289,938	2,000,359	1.6%	68.4%	11.3	0.90	6.56%	2.48	0.21	0.15	8.4%
▲ Doha Insurance	DOHI	500,000,000	4.5%	1.14	1.79%	(5.0%)	570,000	156,408	0.1%	5.3%	9.5	0.53	7.02%	2.14	0.12	0.08	5.7%
▼ Qatar General Insurance & Reinsurance	QGRI	875,067,030	1.3%	1.77	(9.95%)	(27.9%)	1,551,494	425,730	0.3%	14.6%	6.3	0.25	5.64%	7.17	0.25	0.10	3.9%
▼ AlKhaleej Takaful Insurance	AKHI	255,279,020	86.1%	1.44	(9.94%)	(28.0%)	367,602	100,870	0.1%	3.4%	18.1	0.70	3.47%	2.07	0.12	0.05	3.9%
▼ Qatar Islamic Insurance	QISI	150,000,000	9.3%	5.89	(1.83%)	(11.8%)	883,500	242,432	0.2%	8.3%	14.0	2.49	5.94%	2.37	0.47	0.35	17.5%
▼ Insurance					(8.80%)	(26.9%)	10,662,534	2,925,799	2.3%	100.0%	10.30	0.67	6.29%				6.5%

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▼ United Development Co.	UDCD	3,540,862,500	19.4%	0.92	(9.36%)	(39.5%)	3,257,594	893,884	0.7%	12.1%	6.5	0.30	1.09%	3.03	0.13	0.01	4.6%
▼ Barwa Real Estate Co.	BRES	3,891,246,370	8.9%	2.78	(9.98%)	(21.5%)	10,809,882	2,966,232	2.4%	40.1%	5.6	0.57	9.00%	4.85	0.42	0.25	9.9%
▼ Ezdan Holding Group	ERES	26,524,966,910	7.7%	0.46	(9.94%)	(24.9%)	12,254,535	3,362,644	2.7%	45.5%	28.3	0.39	0.00%	1.20	0.02	-	1.4%
▼ Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	26.5%	0.55	(9.90%)	(24.1%)	632,063	173,438	0.1%	2.3%	38.1	0.50	9.16%	1.09	0.01	0.05	1.1%
▼ Real Estate					(9.89%)	(25.8%)	26,954,074	7,396,198	5.9%	100.0%	9.40	0.43	3.96%				4.5%
▼ Ooredoo	ORDS	3,203,200,000	8.3%	5.53	(9.99%)	(22.0%)	17,697,680	4,856,243	3.9%	83.5%	11.3	0.79	4.52%	6.97	0.54	0.25	7.0%
▼ Vodafone Qatar	VFQS	4,227,000,000	11.5%	0.83	(9.99%)	(28.5%)	3,504,183	961,548	0.8%	16.5%	29.7	0.79	12.06%	1.05	0.03	0.10	2.6%
▼ Telecoms					(9.99%)	(23.1%)	21,201,863	5,817,791	4.7%	100.0%	12.60	0.79	5.77%				6.3%
▼ Qatar Navigation	QNNS	1,145,252,000	9.3%	5.00	(10.00%)	(18.1%)	5,720,534	1,569,714	1.3%	30.1%	11.1	0.40	6.01%	12.40	0.47	0.30	3.5%
▼ Gulf Warehousing Co.	GWCS	586,031,480	8.2%	4.05	(10.00%)	(26.1%)	2,373,427	651,269	0.5%	12.5%	10.0	1.42	4.69%	2.86	0.42	0.19	13.7%
▼ Qatar Gas Transport Co.	QGTS	5,540,263,600	9.1%	1.97	(9.55%)	(17.6%)	10,914,319	2,994,889	2.4%	57.4%	12.2	1.22	5.08%	1.61	0.17	0.10	9.9%
▼ Transportation					(9.74%)	(18.9%)	19,008,281	5,215,872	4.2%	100.0%	11.56	0.75	5.31%				6.5%
▼ Subtotal: Qatar Stock Exchange					(9.46%)	(21.9%)	455,012,459	124,855,419	100.0%		11.02	1.21	4.84%				11.0%

Source: Qatar Stock Exchange Website

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 30.06.2019, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 31.12.2018

Dividend Yield for individual stocks is based on current closing prices and Full Year 2018 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-2020 Return for individual stocks, sectors and market is based on the change in market capitalization.

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