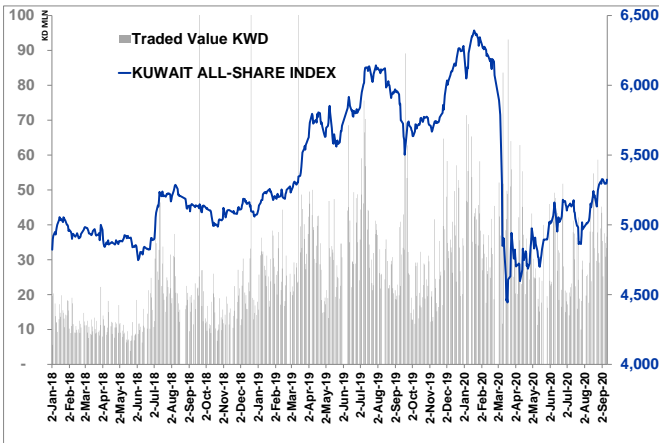


BOURSA KUWAIT Daily Bulletin

Thursday, September 10, 2020

BOURSA KUWAIT All-Share Index Return v.s. Turnover



BOURSA KUWAIT Sectors' Market Cap. & Valuations

	Market Cap. (KWD Mln)	Val. Traded (KWD 000)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
BOURSA KUWAIT	30,877	36,596	26.5	1.35	3.97%
Banks	18,277	16,394	20.3	1.82	3.54%
Telecom	3,224	2,317	12.6	1.61	5.98%
Financial Services	2,274	9,104	NM	0.80	5.38%
Industrial	2,812	4,554	52.0	0.91	4.53%
Real Estate	1,807	1,524	NM	0.67	2.74%
Consumer Goods	239	223	NM	1.49	1.91%
Consumer Services	365	354	NM	0.96	2.37%
Basic Materials	681	245	16.7	0.98	5.89%
Oil & Gas	237	526	28.2	0.87	5.16%
Insurance	359	32	9.1	0.81	5.51%
Healthcare	223	-	NM	3.69	0.67%
Technology	23	20	NM	0.66	3.06%
Utilities	358	1,301	29.1	4.67	0.00%

Market Breadth

▲ 70 ▼ 30 = 66

Top 10 Listed Companies by Market Capitalization

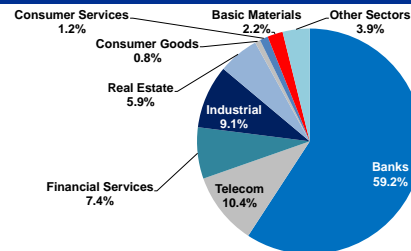
	Market Cap. (KWD Mln)	P/E Ratio (X)	P/BV Ratio (X)
National Bank of Kuwait	5,884	19.4	1.89
Kuwait Finance House	4,796	23.9	2.55
ZAIN	2,484	12.2	2.02
Ahli United Bank- Bahrain	2,133	10.8	1.80
Boubyan Bank	1,799	35.3	3.63
Agility	1,271	20.8	1.08
Commercial Bank of Kuwait	996	NM	1.42
Mabane Co.	664	22.0	1.52
Gulf Bank	649	12.6	1.03
Ahli United Bank - Kuwait	609	14.5	1.27

10 Largest Stocks By Mkt Cap 21,285

BOURSA KUWAIT Indices' Return

Benchmark	Index Closing Value	DTD Point Chg	DTD % Change	MTD % Change	YTD-2020 % Change
All-Share Index (PR)	5,324.42	28.67	0.54%	0.57%	(15.25%)
Premier Market Index (PR)	5,835.72	22.78	0.39%	(0.32%)	(16.35%)
Main Market Index (PR)	4,910.69	40.98	0.96%	3.13%	(12.11%)

BOURSA KUWAIT Sectors' Market Cap. Weight



Today's Top Movers

Daily GAINERS	Price (KWD)	DTD Chg. (KWD)	Daily Price Return
Investors Holding Group Co.	0.030	0.008	33.33%
Al Madina For Finance & Investment Co.	0.014	0.002	12.50%
AAN digital services Co.	0.013	0.001	10.34%
Aqar Real Estate Investment Co.	0.064	0.006	9.98%
Wethaq Takaful Insurance Co.	0.025	0.002	9.38%

Daily LOSERS	Price (KWD)	DTD Chg. (KWD)	Daily Price Return
Umm AL-Qaiwain Cement Industries Co.	0.074	(0.012)	(14.19%)
Kuwait & M.E. Financial Investment Co.	0.114	(0.011)	(8.80%)
Burgan Co. for Well Drilling, Trdg. & Maint.	0.083	(0.004)	(4.94%)
Kuwait Finance & Investment Co.	0.045	(0.002)	(4.91%)
Ajial Real Estate & Entertainment Co.	0.137	(0.005)	(3.52%)

Today Liquidity

Today Most Active By Volume	Price (KWD)	Price Return	Volume (Shrs)
AAN digital services Co.	0.013	10.34%	60,984,165
ARZAN Financial Group	0.058	8.87%	43,641,597
Gulf Petroleum Investment	0.021	1.90%	24,450,512
Investors Holding Group Co.	0.030	33.33%	22,965,974
Al Madina For Finance & Investment Co.	0.014	12.50%	20,859,233
A'ayan Leasing & Investment Co.	0.082	2.50%	17,714,817

YTD Top Movers

YTD-2020 GAINERS	Price (KWD)	YTD-2020 Price Return	P/BV Ratio (X)	P/E Ratio (X)
Investors Holding Group Co.	0.030	275.00%	1.49	NM
ARZAN Financial Group	0.058	143.46%	0.51	NM
Real Estate Asset Management Co.	0.204	132.08%	1.41	NM
A'ayan Leasing & Investment Co.	0.082	75.59%	1.02	NM
National Ranges Co.	0.016	64.00%	0.30	NM

YTD-2020 LOSERS	Price (KWD)	YTD-2020 Price Return	P/BV Ratio (X)	P/E Ratio (X)
Kuwait Foundry Co.	0.245	(65.63%)	0.89	37.8
IFA Hotels & Resorts	0.024	(57.09%)	1.69	NM
WARBA CAPITAL HOLDING CO.	0.047	(51.21%)	0.56	NM
Jazeera Airways Co.	0.580	(47.22%)	4.43	NM
Int'l Financial Advisors Co.	0.031	(42.32%)	0.93	NM

NM: Not Meaningful

Today Turnover

Today Most Active By Value	Price (KWD)	Daily Price Return	Value (KWD)
Kuwait Finance House	0.625	0.16%	5,097,841
National Bank of Kuwait	0.859	0.23%	4,658,776
ARZAN Financial Group	0.058	8.87%	2,427,573
National Industries Group (Holding)	0.168	(0.59%)	2,158,669
Gulf Bank	0.213	0.47%	1,837,410
Agility	0.627	0.64%	1,717,836