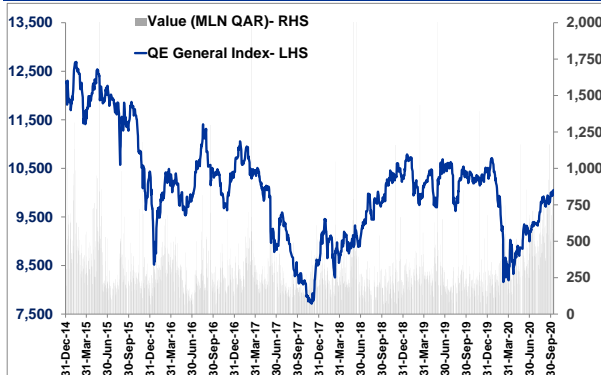


### QE 20 Index Return v.s. Value Traded (Since 2015)



### Top 10 Largest Stocks by Market Capitalization

Company	Market Cap. (QAR Min)	P/E Ratio (X)	P/BV Ratio (X)
Qatar National Bank	167,179	12.5	2.27
Industries Qatar	60,319	37.7	1.76
Ezdan Holding Group	56,870	NM	1.79
Qatar Islamic Bank	39,272	12.8	2.29
Masraf Al Rayan	31,568	14.5	2.27
Mesaieed Petrochemical Holding Co	26,571	26.0	1.74
Ooredoo	21,365	12.6	0.92
Qatar Electricity & Water	18,700	40.4	1.87
Qatar Fuel Co.	17,847	19.0	2.10
Commercial Bank of Qatar	16,675	8.4	0.94

Top 10 Stocks 456,365

### Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatar General Insurance & Reinsurance	2.39	186	8.10%
Al Ahli Bank of Qatar	3.30	126	3.09%
Qatar Industrial Manufacturing	3.37	132	1.93%
Qatar Insurance	2.25	7,706	1.90%
Qatar Fuel Co.	17.95	10,107	1.53%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price Return
Qatar First Bank	1.85	7,070.67	(1.70%)
Medicare Group	9.27	16,795	(1.39%)
Investment Holding Group	0.66	39,415	(1.19%)
National Leasing Co.	1.30	12,425	(1.14%)
Dlala Brokerage & Investment Hldg. Co.	2.12	3,411	(1.07%)

### Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Min)
Qatar National Cement	3.91	7.67%	2,556
Doha Insurance	1.18	6.76%	592
Qatar Insurance	2.25	6.66%	7,352
Mannai Corporation	3.10	6.45%	1,416
Qatar Islamic Insurance	6.30	5.95%	945
Barwa Real Estate Co.	3.46	5.78%	13,464
Zad Holding Co.	15.12	5.62%	3,583
Masraf Al Rayan	4.21	5.35%	31,568
Qatar Navigation	5.93	5.06%	6,787
Qatar International Islamic Bank	8.45	5.03%	12,791

### QE Sectors' Return & Valuations

Sector	Market Cap. (QAR Min)	YTD-2020 % Chg	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	597,426	2.52%	17.65	1.53	3.41%
Banks & Financial Services	291,773	(6.44%)	12.50	1.89	3.62%
Consumer Goods & Services	34,775	(1.75%)	26.68	2.15	3.76%
Industrials	129,357	(3.17%)	33.59	1.48	3.78%
Insurance	11,516	(21.05%)	NM	0.74	5.20%
Real Estate	78,202	(5.49%)	40.08	1.23	1.22%
Telecoms	27,080	(1.82%)	14.65	0.98	3.74%
Transportation	24,723	5.48%	13.41	0.96	4.10%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

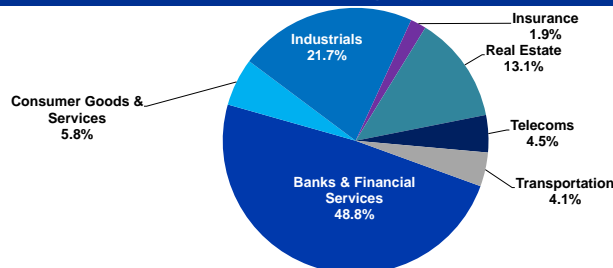
### Market Breadth

▲ 25 ▼ 20 = 2

### Market Return & Capitalization

Market Return	Closing Value	DTD Change	DTD % Change	M-T-D % Change	YTD-2020 % Change
QE General Index	10,056.95	55.8	0.56%	0.67%	(3.54%)
Market Cap (QAR Min)	597,426	3,918.2	0.66%	1.63%	2.52%

### QE Market Cap. Weight By Sector



### Year-to-Date Top Movers

YTD-2020 GAINERS	Price (QAR)	YTD-2020 Price Return	Capital Turnover	P/E Ratio (X)
Qatari German Co. for Medical Devices	2.21	280.07%	1790%	NM
Ezdan Holding Group	2.14	248.62%	25%	NM
Dlala Brokerage & Investment Hldg. Co.	2.12	246.48%	208%	NM
Inma Holding Co.	4.50	136.68%	838%	NM
Qatar First Bank	1.85	125.55%	402%	NM

YTD-2020 LOSERS	Price (QAR)	YTD-2020 Price Return	Capital Turnover	P/E Ratio (X)
Qatar National Cement	3.91	(30.78%)	19%	18.2
Qatar Insurance	2.25	(28.77%)	23%	NM
Qatar Fuel Co.	17.95	(21.62%)	22%	19.0
Mesaieed Petrochemical Holding Co	2.12	(15.74%)	11%	26.0
Qatar International Islamic Bank	8.45	(12.71%)	35%	13.8

YTD-2020 Price Return is based on % Change in the Company's Market Capitalization

### Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Commercial Bank of Qatar	4.12	8.4	0.94	4.85%
Barwa Real Estate Co.	3.46	8.5	0.68	5.78%
Al Khaleej Commercial Bank	1.60	8.8	0.96	4.69%
Doha Bank	2.40	10.1	0.80	0.00%
Qatar National Bank	18.10	12.5	2.27	3.31%
Ooredoo	6.67	12.6	0.92	3.75%
Qatar Navigation	5.93	12.8	0.47	5.06%
Gulf Warehousing Co.	5.18	12.8	1.69	3.86%
Qatar Islamic Bank	16.62	12.8	2.29	3.16%
Doha Insurance	1.18	13.0	0.55	6.76%

### Top 20 Companies By Market Capitalization- Returns & Valuations

Company Code	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD-2020 Price Return %	P/E Ratio (X)	P/BV Ratio (X)	Beta	Dividend Yield (%)
QNBK	18.10	167,179	45,884	(12.1%)	12.5	2.27	1.00	3.31%
IQCD	9.97	60,319	16,555	(3.0%)	37.7	1.76	1.10	4.01%
ERES	2.14	56,870	15,608	248.6%	NM	1.79	1.28	0.00%
QIBK	16.62	39,272	10,779	8.4%	12.8	2.29	1.00	3.16%
MARK	4.21	31,568	8,664	6.3%	14.5	2.27	1.06	5.35%
MPHC	2.12	26,571	7,293	(15.7%)	26.0	1.74	0.90	3.31%
ORDS	6.67	21,365	5,864	(5.8%)	12.6	0.92	1.03	3.75%
QEWS	17.00	18,700	5,132	5.7%	40.4	1.87	0.87	4.56%
QFLS	17.95	17,847	4,898	(21.6%)	19.0	2.10	0.80	4.46%
CBQK	4.12	16,675	4,577	(12.3%)	8.4	0.94	0.90	4.85%
QGTS	2.69	14,903	4,090	12.6%	13.8	1.58	0.80	3.72%
BRES	3.46	13,464	3,695	(2.3%)	8.5	0.68	1.18	5.78%
QIIK	8.45	12,791	3,511	(12.7%)	13.8	2.11	0.76	5.03%
ABQK	3.30	8,018	2,201	(1.0%)	13.1	1.35	0.21	4.33%
DHBK	2.40	7,438	2,041	(5.2%)	10.1	0.80	0.70	0.00%
QATI	2.25	7,352	2,018	(28.8%)	NM	0.87	1.00	6.66%
QNNS	5.93	6,787	1,863	(2.9%)	12.8	0.47	0.62	5.06%
UDCD	1.82	6,434	1,766	19.5%	22.5	0.59	0.87	2.75%
AHCS	0.98	6,187	1,698	20.8%	38.5	0.78	0.87	4.07%
QAMC	1.08	6,032	1,656	38.4%	67.4	1.05	1.06	0.93%



Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-2020 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-19 DPS (QAR)	ROE
▲ Qatar National Bank	QNBK	9,236,428,570	9.9%	18.10	1.34%	(12.1%)	167,179,357	45,874,016	28.0%	57.3%	12.5	2.27	3.31%	7.97	1.45	0.60	18.2%
▼ Qatar Islamic Bank	QIBK	2,362,932,000	12.8%	16.62	(0.18%)	8.4%	39,271,930	10,776,218	6.6%	13.5%	12.8	2.29	3.16%	7.25	1.21	0.53	17.8%
▲ Commercial Bank of Qatar	CBQK	4,047,253,750	18.2%	4.12	0.37%	(12.3%)	16,674,685	4,575,534	2.8%	5.7%	8.4	0.94	4.85%	4.39	0.44	0.20	11.1%
▲ Doha Bank	DHBK	3,100,467,020	26.8%	2.40	0.13%	(5.2%)	7,438,020	2,040,993	1.2%	2.5%	10.1	0.80	0.00%	3.01	0.17	-	7.9%
▲ Al Ahli Bank of Qatar	ABQK	2,429,663,019	0.9%	3.30	3.09%	(1.0%)	8,017,888	2,200,108	1.3%	2.7%	13.1	1.35	4.33%	2.58	0.29	0.15	10.2%
▲ Qatar International Islamic Bank	QIIK	1,513,687,490	35.5%	8.45	1.28%	(12.7%)	12,790,659	3,509,757	2.1%	4.4%	13.8	2.11	5.03%	4.01	0.58	0.43	15.3%
▲ Masraf Al Rayan	MARK	7,500,000,000	21.0%	4.21	0.19%	6.3%	31,567,500	8,662,122	5.3%	10.8%	14.5	2.27	5.35%	1.86	0.29	0.23	15.7%
▲ Al Khaleej Commercial Bank	KCBK	3,600,000,000	12.6%	1.60	0.38%	22.1%	5,756,400	1,579,556	1.0%	2.0%	8.8	0.96	4.69%	1.67	0.16	0.08	10.9%
▼ Qatar First Bank	QFBQ	700,000,000	402.3%	1.85	(1.70%)	125.6%	1,291,500	354,388	0.2%	0.4%	NM	1.84	0.00%	1.00	(0.43)	-	NM
▼ National Leasing Co.	NLCS	494,802,000	381.4%	1.30	(1.14%)	85.0%	645,222	177,049	0.1%	0.2%	24.2	3.39	3.83%	0.38	0.05	0.05	14.1%
▼ Dlala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	207.8%	2.12	(1.07%)	246.5%	601,567	165,070	0.1%	0.2%	NM	3.04	0.00%	0.70	(0.05)	-	NM
▼ Qatar Oman Investement Co.	QOIS	315,000,000	322.4%	0.90	(0.11%)	34.4%	283,185	77,706	0.0%	0.1%	34.4	0.09	2.22%	9.66	0.03	0.02	0.3%
▼ Inma Holding Co.	IHGS	56,635,810	837.8%	4.50	(0.07%)	136.7%	254,691	69,887	0.0%	0.1%	NM	1.86	0.00%	2.42	0.01	-	2.2%
▲ Banks & Financial Services					0.92%	(6.4%)	291,772,605	80,062,403	48.8%	100.0%	12.50	1.89	3.62%				15.2%
▼ Zad Holding Co.	ZHCD	236,997,200	4.5%	15.12	(0.07%)	9.4%	3,583,398	983,284	0.6%	10.3%	17.6	2.33	5.62%	6.49	0.89	0.85	13.2%
▼ Qatari German Co. for Medical Devices	QGMD	115,500,000	1789.6%	2.21	(0.72%)	280.1%	255,486	70,105	0.0%	0.7%	NM	8.34	0.00%	0.27	(0.09)	-	NM
▲ Salam International Investment	SIIS	1,143,145,870	298.0%	0.72	0.56%	38.3%	817,349	224,281	0.1%	2.4%	NM	0.81	0.00%	0.88	(0.11)	-	NM
▼ Medicare Group	MCGS	281,441,000	83.3%	9.27	(1.39%)	9.7%	2,608,677	715,821	0.4%	7.5%	35.0	2.55	3.02%	3.63	0.28	0.28	7.3%
= Qatar Cinema & Film Distribution	QCFS	62,807,590	3.8%	3.81	0.00%	73.4%	239,548	65,732	0.0%	0.7%	50.0	1.67	2.62%	2.29	0.10	0.10	3.3%
▲ Qatar Fuel Co.	QFLS	994,255,760	21.5%	17.95	1.53%	(21.6%)	17,846,891	4,897,187	3.0%	51.3%	19.0	2.10	4.46%	8.54	1.22	0.80	11.0%
▼ Widam Food Company	WDAM	180,000,000	56.4%	7.15	(0.68%)	5.8%	1,287,000	353,153	0.2%	3.7%	16.4	3.71	4.20%	1.92	0.44	0.30	22.7%
▼ Al Meera Consumer Goods Co.	MERS	200,000,000	39.9%	19.96	(0.45%)	30.5%	3,992,000	1,095,405	0.7%	11.5%	20.1	2.78	4.26%	7.17	0.93	0.85	13.9%
▲ Baladna Food Industries	BLDN	1,901,000,000	72.5%	2.18	0.79%	118.0%	4,144,180	1,137,163	0.7%	11.9%	49.4	1.90	0.00%	0.31	0.03	-	3.9%
▲ Consumer Goods & Services					0.69%	(1.8%)	34,774,529	9,542,131	5.8%	100.0%	26.68	2.15	3.76%				8.1%
▲ Qatar Industrial Manufacturing	QIMD	475,200,000	8.7%	3.37	1.93%	(5.5%)	1,603,325	439,952	0.3%	1.2%	17.2	1.00	4.45%	3.37	0.25	0.15	5.8%
▼ Qatar National Cement	QNCD	653,528,940	19.2%	3.91	(0.31%)	(30.8%)	2,555,952	701,353	0.4%	2.0%	18.2	0.83	7.67%	4.72	0.26	0.30	4.5%
▲ Industries Qatar	IQCD	6,050,000,000	7.7%	9.97	0.71%	(3.0%)	60,318,500	16,551,396	10.1%	46.6%	37.7	1.76	4.01%	5.66	0.43	0.40	4.7%
▲ Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	35.2%	1.95	0.57%	8.9%	2,424,372	665,248	0.4%	1.9%	23.2	0.86	2.82%	2.26	0.12	0.06	3.7%
▲ Qatar Electricity & Water	QEWS	1,100,000,000	13.1%	17.00	0.06%	5.7%	18,700,000	5,131,280	3.1%	14.5%	40.4	1.87	4.56%	9.09	1.29	0.78	4.6%
▲ Mannai Corporation	MCCS	456,192,000	13.2%	3.10	0.10%	0.7%	1,415,564	388,431	0.2%	1.1%	14.9	0.54	6.45%	5.74	0.44	0.20	3.6%
▲ Aamal Co.	AHCS	6,300,000,000	44.1%	0.98	0.20%	20.8%	6,186,600	1,697,603	1.0%	4.8%	38.5	0.78	4.07%	1.26	0.05	0.04	2.0%
▼ Gulf International Services Co.	GISS	1,858,408,690	39.8%	1.61	(0.86%)	(6.2%)	2,999,472	823,055	0.5%	2.3%	74.1	0.84	0.00%	1.93	0.02	-	1.1%
▲ Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	11.5%	2.12	0.33%	(15.7%)	26,571,115	7,291,114	4.4%	20.5%	26.0	1.74	3.31%	1.21	0.10	0.07	6.7%
▼ Investment Holding Group	IGRD	830,000,000	539.7%	0.66	(1.19%)	17.6%	550,290	151,000	0.1%	0.4%	13.1	0.69	0.00%	0.96	0.07	-	5.3%
▲ Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	66.8%	1.08	0.09%	38.4%	6,032,110	1,655,211	1.0%	4.7%	67.4	1.05	0.93%	1.02	0.01	0.01	1.6%
▲ Industrials					0.42%	(3.2%)	129,357,299	35,495,643	21.7%	100.0%	33.59	1.48	3.78%				4.4%
▲ Qatar Insurance	QATI	3,266,101,330	23.1%	2.25	1.90%	(28.8%)	7,351,994	2,017,387	1.2%	63.8%	NM	0.87	6.66%	2.59	0.18	0.15	0.4%
▲ Doha Insurance	DOHI	500,000,000	22.1%	1.18	0.42%	(1.4%)	591,500	162,308	0.1%	5.1%	13.0	0.55	6.76%	2.15	0.10	0.08	4.2%
▲ Qatar General Insurance & Reinsurance	QGRI	875,067,030	2.7%	2.39	8.10%	(2.8%)	2,091,410	573,883	0.4%	18.2%	NM	0.42	0.00%	5.76	(0.54)	-	NM
= AIKhaleej Takaful Insurance	AKHI	255,279,020	216.2%	2.10	0.00%	5.0%	536,086	147,102	0.1%	4.7%	17.0	1.00	2.38%	2.11	0.11	0.05	5.9%
▼ Qatar Islamic Insurance	QISI	150,000,000	16.2%	6.30	(0.79%)	(5.7%)	945,000	259,308	0.2%	8.2%	14.1	2.50	5.95%	2.52	0.48	0.38	17.7%
▲ Insurance					2.57%	(21.0%)	11,515,990	3,159,988	1.9%	100.0%	NM	0.74	5.20%				NM

## Qatar Stock Exchange Daily Bulletin

Monday, October 12, 2020

	Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2019 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD-2020 Price Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-19 DPS (QAR)	ROE
▲	United Development Co.	UDCD	3,540,862,500	104.8%	1.82	0.94%	19.5%	6,433,747	1,765,420	1.1%	8.2%	22.5	0.59	2.75%	3.08	0.12	0.05	2.6%
▲	Barwa Real Estate Co.	BRES	3,891,246,370	29.9%	3.46	0.06%	(2.3%)	13,463,712	3,694,443	2.3%	17.2%	8.5	0.68	5.78%	5.10	0.39	0.20	8.0%
▲	Ezdan Holding Group	ERES	26,524,966,910	25.1%	2.14	0.23%	248.6%	56,869,529	15,604,999	9.5%	72.7%	NM	1.79	0.00%	1.19	0.01	-	0.2%
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	233.1%	1.24	(0.08%)	72.5%	1,435,455	393,889	0.2%	1.8%	56.2	1.17	0.00%	1.06	0.03	-	2.1%
▲	Real Estate					0.26%	115.4%	78,202,444	21,458,751	13.1%	100.0%	40.08	1.23	1.22%				3.1%
▲	Ooredoo	ORDS	3,203,200,000	16.9%	6.67	0.20%	(5.8%)	21,365,344	5,862,650	3.6%	78.9%	12.6	0.92	3.75%	7.22	0.54	0.25	7.4%
▼	Vodafone Qatar	VFQS	4,227,000,000	31.4%	1.35	(0.15%)	16.6%	5,714,904	1,568,170	1.0%	21.1%	39.0	1.26	3.70%	1.07	0.03	0.05	3.2%
▲	Telecoms					0.12%	(1.8%)	27,080,248	7,430,820	4.5%	100.0%	14.65	0.98	3.74%				6.7%
▼	Qatar Navigation	QNNS	1,145,252,000	18.2%	5.93	(0.40%)	(2.9%)	6,786,763	1,862,288	1.1%	27.5%	12.8	0.47	5.06%	12.70	0.48	0.30	3.6%
▼	Gulf Warehousing Co.	GWCS	586,031,480	32.2%	5.18	(0.17%)	(5.6%)	3,032,713	832,176	0.5%	12.3%	12.8	1.69	3.86%	3.06	0.43	0.20	13.2%
▼	Qatar Gas Transport Co.	QGTS	5,540,263,600	28.0%	2.69	(0.11%)	12.6%	14,903,309	4,089,468	2.5%	60.3%	13.8	1.58	3.72%	1.70	0.18	0.10	11.4%
▼	Transportation					(0.20%)	5.5%	24,722,785	6,783,932	4.1%	100.0%	13.41	0.96	4.10%				7.2%
▲	Subtotal: Qatar Stock Exchange					0.66%	2.5%	597,425,900	163,933,667	100.0%		17.65	1.53	3.41%				8.7%

### Source: Qatar Stock Exchange Website

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.12.2019, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 31.12.2019

Dividend Yield for individual stocks is based on current closing prices and Full Year 2019 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD-2020 Return for individual stocks, sectors and market is based on the change in market capitalization.

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