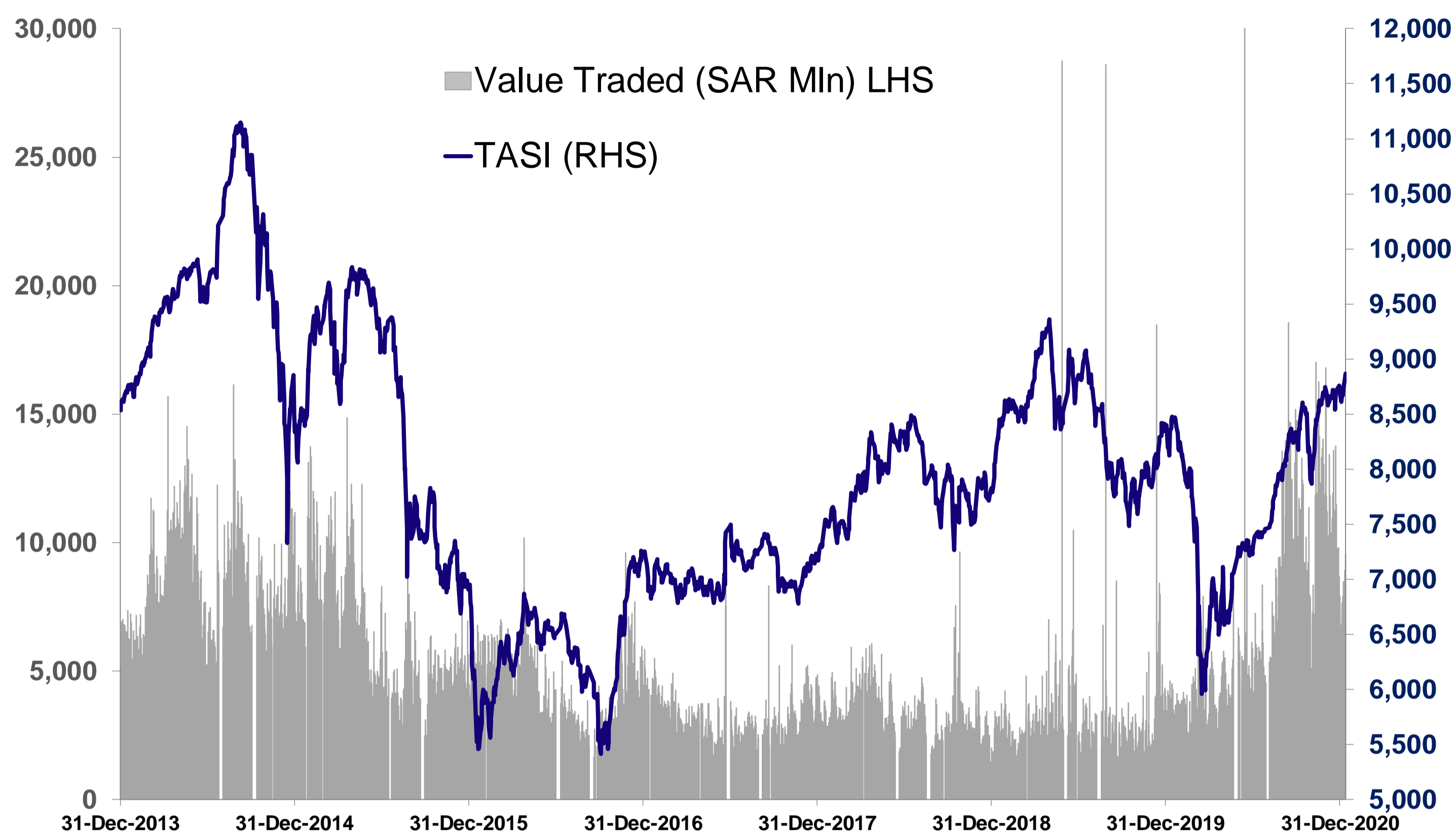


Saudi Tadawul Daily Bulletin

Monday, January 11, 2021

Tadawul All Share Index Return v.s. Value Traded



Tadawul Key Sectors' Return & Valuations

	Market Cap. (SAR Mln)	YTD-2021 % Chg	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Saudi Tadawul	9,202,860	1.11%	29.5	4.43	3.72%
Banks	643,953	1.64%	15.0	1.68	4.58%
Materials	624,098	4.95%	27.3	2.01	3.28%
Telecom	257,250	4.35%	22.4	3.13	3.11%
Utilities	94,865	4.21%	65.4	1.30	1.00%
Real Estate Mgmt & Dev't	85,247	0.23%	46.0	1.49	0.90%
Energy	7,074,307	0.58%	32.7	6.92	3.89%
Capital Goods	15,946	0.59%	34.2	2.39	0.36%
Retailing	38,201	1.82%	22.8	6.61	3.04%

Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 119 ▼ 71 = 13

Top 10 Stocks by Market Capitalization

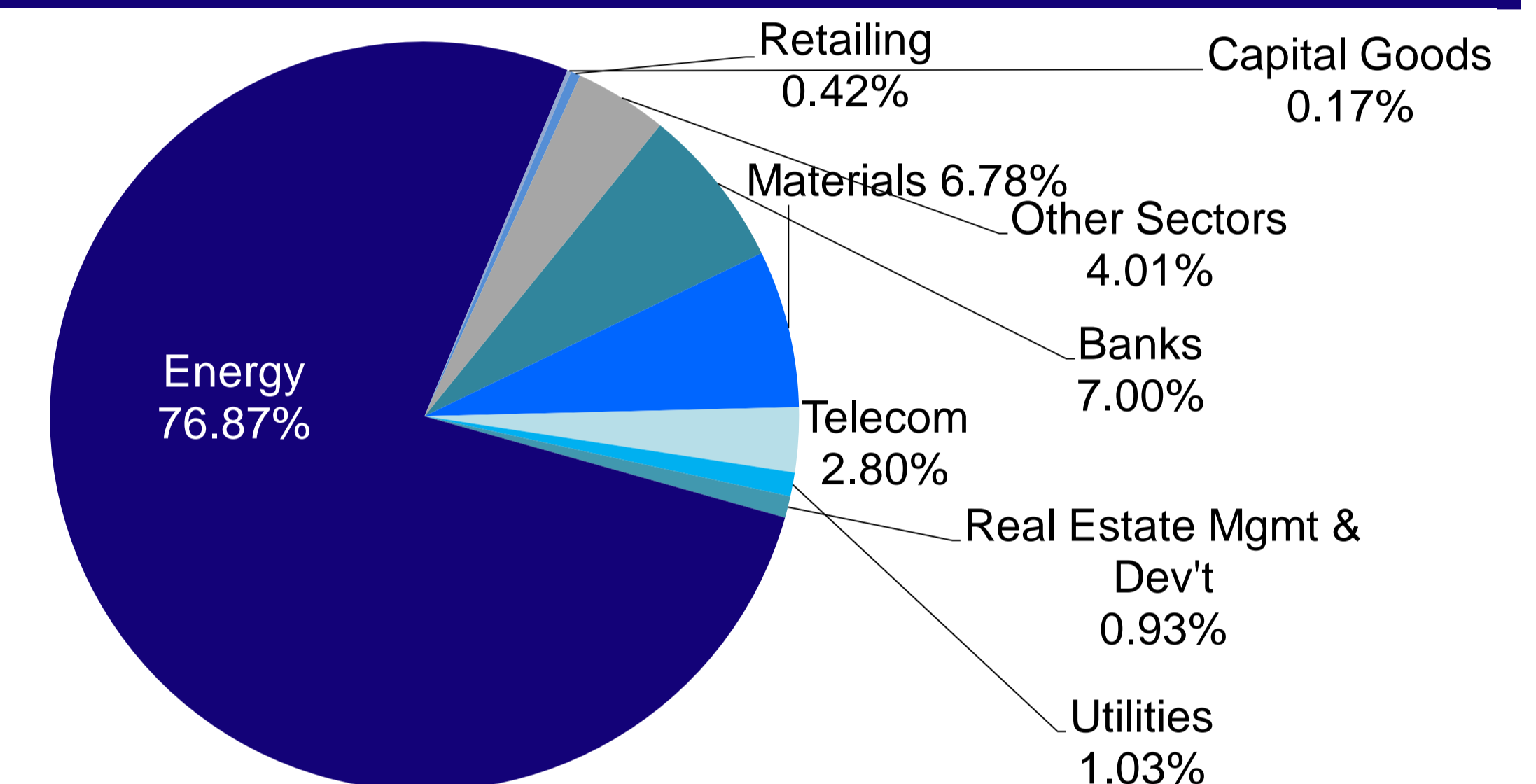
	Market Cap. (SAR Mln)	P/E Ratio (X)	P/BV Ratio (X)
Saudi Arabian Oil Co.	7,040,000	32.9	7.00
Saudi Basic Industries Corp	318,000	M	1.92
Saudi Telecom	222,000	20.7	3.48
Al-Rajhi Bank	187,500	19.5	3.41
National Commercial Bank	131,850	11.5	2.00
Saudi Electricity Co.	92,582	M	1.30
Riyad Bank	61,800	12.5	1.44
Samba Financial Group	61,700	14.6	1.30
AL-Marai Co.	55,700	28.4	3.63
SABB	51,884	M	1.04

10 Largest Stocks By Market Cap. 8,223,015

Tadawul Return & Liquidity

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-2021 % Chg
Tadawul All Share Index	8,869.40	52.35	0.59%	2.07%	2.07%
Market Cap (SAR Mln)	9,202,860	52,957	0.58%	1.11%	1.11%

Tadawul Sector Weightings By Market Cap. (%)



Today's Top Movers

Daily GAINERS	Price S	Value (SAR 000)	Daily Price Return
Al-Samaani Factory For Metal Industries Co.	334.80	668,613	9.99%
Red Sea International Co.	24.96	212,409	9.96%
Tabuk Cement Co.	18.62	247,816	6.16%
Thob Al Aseel Co	84.60	181,868	5.88%
Tabouk Agriculture Development Co.	34.00	37,530	5.59%

Daily LOSERS	Price (SAR)	Value (SAR 000)	Daily Price Return
Musharaka REIT Fund	9.44	8,449	(3.58%)
Allied Cooperative Insurance Group	63.90	21,591	(2.29%)
National Company for Learning and Education	49.80	24,115	(2.16%)
Saudi Hotels & Resort Areas Co.	29.20	10,734	(1.68%)
Alujain Corporation	49.10	42,466	(1.41%)

Year-to-Date Top Movers

YTD-2021 GAINERS	Price (SAR)	YTD-2021 Price Return	1 Yr Capital Turnover	P/E Ratio (X)
Al-Samaani Factory For Metal Industries Co.	334.80	50.7%	505%	85.3
SABIC Agri-Nutrients Co.	85.40	21.1%	19%	29.1
Food Products Co.	180.60	17.3%	3618%	M
Amana Cooperative Insurance	43.00	15.7%	3274%	M
Red Sea International Co.	24.96	12.3%	441%	M

YTD-2021 LOSERS	Price (SAR)	YTD-2021 Price Return	1 Yr Capital Turnover	P/E Ratio (X)
Saudi Paper Manufacturing Co.	60.90	(5.7%)	1355%	M
National Company for Learning and Education	49.80	(4.6%)	251%	42.4
Electrical Industries Company	24.68	(4.0%)	596%	M
Musharaka REIT Fund	9.44	(4.0%)	157%	18.0
Arabian Centres Co.	24.08	(3.9%)	60%	24.3

YTD-2021 Price Return is based on % Change in the Company's Market Capitalization

Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (SAR)	Dividend Yield (%)	Mkt Cap (SAR Mln)
MEFIC REIT Fund	7.22	8.73%	529
National Gas & Industrialization Co.	30.45	8.54%	2,284
Bonyan REIT Fund	8.91	8.31%	1,451
Maharah Human Resources Co.	76.50	7.67%	2,869
Mulkia Gulf Real Estate REIT	9.13	7.45%	622
Musharaka REIT Fund	9.44	7.42%	831
AlAhli REIT Fund 1	8.98	7.24%	1,235
SEDCO Capital REIT Fund	9.14	7.22%	548
AL Maather REIT Fund	8.88	6.98%	545
Saudi Airlines Catering Co.	79.50	6.98%	6,519

Top 10 Lowest Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (SAR)	P/E Ratio (X)	P/BV Ratio (X)	Dividend Yield (%)
Alujain Corporation	49.10	5.6	2.08	0.00%
Seera Group Holding	19.10	7.5	0.86	0.00%
The National Shipping Co of Saudi Arabia	40.10	9.1	1.59	3.74%
Trade Union Cooperative Insurance Co.	24.66	10.1	1.78	0.00%
National Commercial Bank	43.95	11.5	2.00	5.23%
AXA Cooperative Insurance Co.	35.55	11.5	2.14	1.97%
Riyad Bank	20.60	12.5	1.44	5.19%
Aldrees Petroleum & Transport Co.	64.50	12.5	4.48	2.33%
Maharah Human Resources Co.	76.50	13.0	5.32	7.67%
Arab National Bank	20.48	13.3	1.04	4.88%