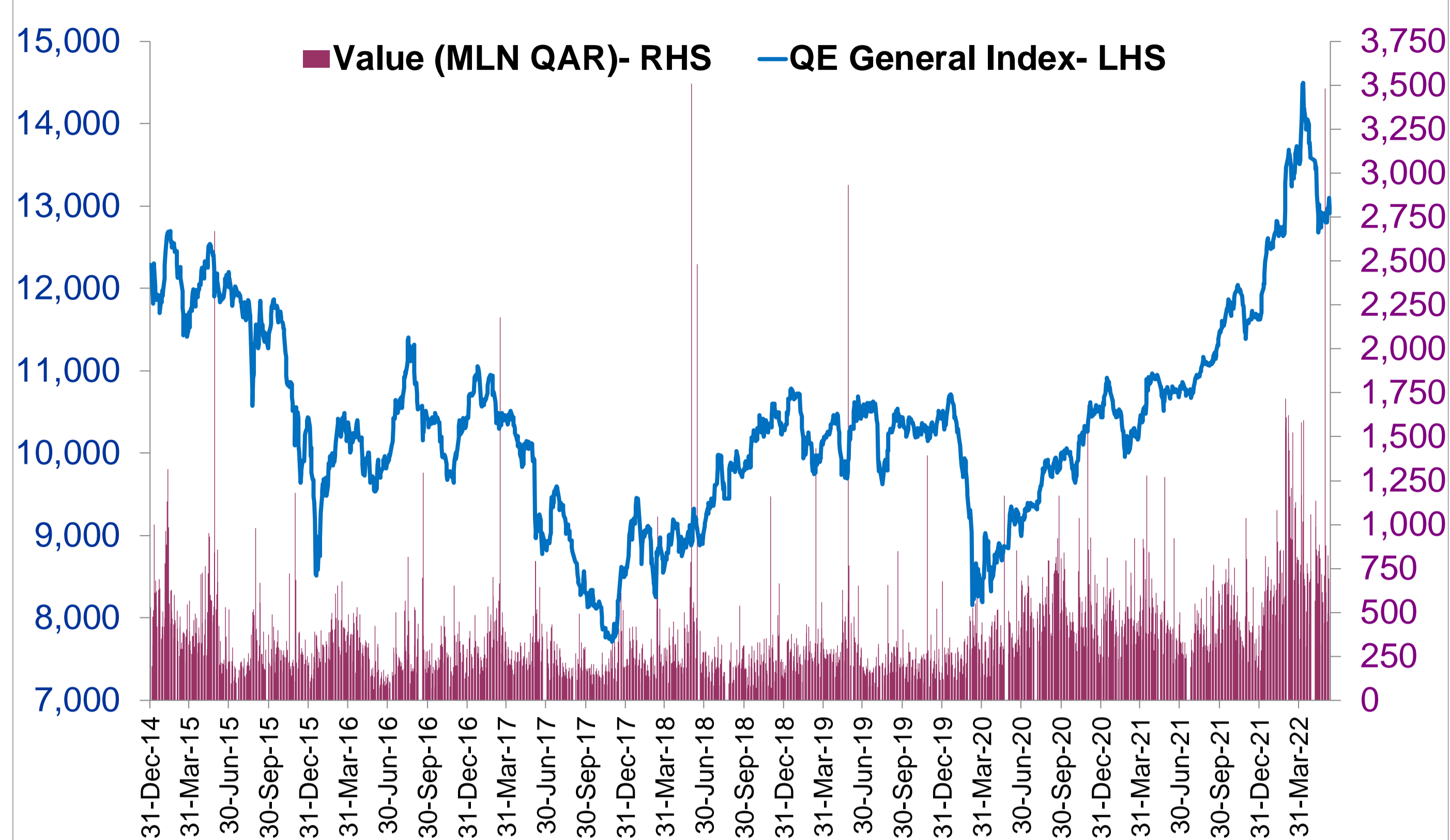


Qatar Stock Exchange Daily Bulletin

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QE Index Return v.s. Value Traded (Since 2015)



Top 10 Largest Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E Ratio (X)	P/B Ratio (X)
Qatar National Bank	183,805	13.9	2.33
Industries Qatar	107,872	13.3	2.73
Qatar Islamic Bank	53,166	15.0	2.56
Masraf Al Rayan	43,775	25.6	1.87
Ezdan Holding Group	34,748	NM	1.07
Mesaieed Petrochemical Holding Co	34,586	18.6	2.03
Ooredoo	25,222	NM	1.19
Qatar Gas Transport Co.	21,607	16.0	2.47
Qatar Electricity & Water	20,295	13.8	1.72
Qatar Fuel Co.	17,966	18.4	1.99
Subtotal: Top 10 Stocks	543,042		

Today's Top Movers

Daily GAINERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Gulf International Services Co.	2.32	103,820	4.37%
Mannai Corporation	9.35	831	1.59%
Gulf Warehousing Co.	4.92	3,999	0.84%
Qatar National Cement	5.18	3,436	0.58%
Widam Food Company	3.05	877	0.53%

Daily LOSERS	Price (QAR)	Value (QAR 000)	Daily Price % Return
Commercial Bank of Qatar	7.14	3,658	(2.74%)
Qatar Islamic Bank	22.50	31,615	(2.68%)
Qatar First Bank	1.40	2,260	(2.64%)
Qatar Industrial Manufacturing	3.70	2,237	(2.63%)
Baladna Food Industries	1.78	19,394	(2.41%)

Top 10 Highest Dividend-Yielding Stocks

Highest Dividend Yield Stocks	Price (QAR)	Dividend Yield (%)	Mkt Cap (QAR Mln)
Qatar National Cement	5.18	5.79%	3,385
Industries Qatar	17.83	5.61%	107,872
Doha Insurance	2.15	5.58%	1,075
Barwa Real Estate Co.	3.50	5.00%	13,619
Al Meera Consumer Goods Co.	18.21	4.94%	3,642
Qatar Islamic Insurance	8.80	4.55%	1,320
Aamal Co.	1.10	4.54%	6,936
Qatari Investors Group-(Al-Khalij Hldg)	2.28	4.38%	2,836
Qatar Electricity & Water	18.45	4.34%	20,295
Qatar Fuel Co.	18.07	4.21%	17,966

Qatar Stock Exchange Sectors' Return & Valuations

	Market Cap. (QAR Mln)	YTD % Change	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Qatar Stock Exchange	724,551	8.53%	16.74	1.75	3.31%
Banks & Financial Services	349,094	3.90%	14.98	2.09	2.73%
Consumer Goods & Services	33,989	0.68%	21.76	1.95	3.72%
Industrials	205,128	21.35%	15.23	2.12	4.67%
Insurance	15,115	(2.98%)	14.90	0.93	3.08%
Real Estate	54,662	20.52%	43.67	0.84	1.60%
Telecoms	32,019	8.42%	NM	1.24	3.79%
Transportation	34,545	16.35%	15.00	1.35	3.09%

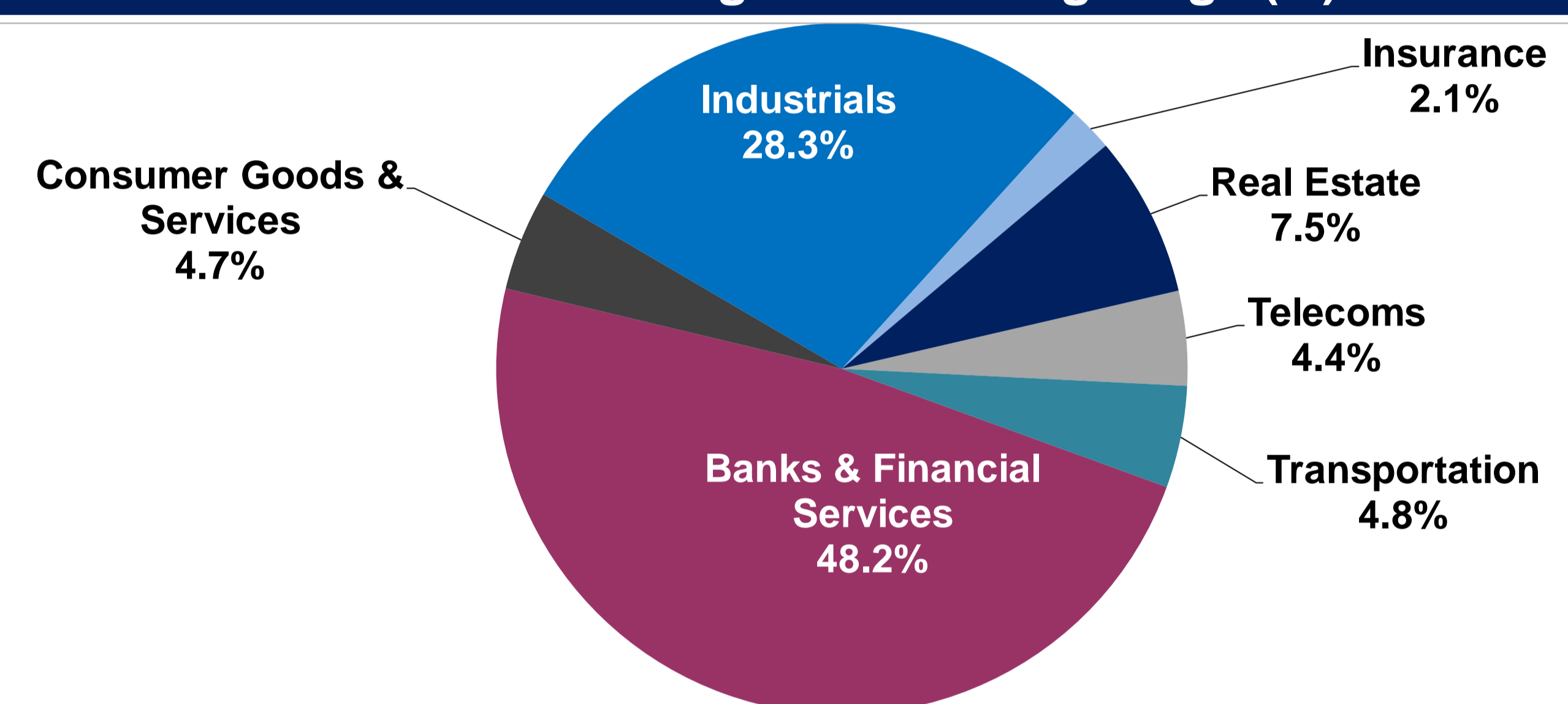
Sectors' YTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	Gainers	Losers	Unchanged
	11	34	2
	23.4%	72.3%	4.3%

Market Return & Capitalization

Market Return	Closing Value	DTD Change	Return		
			DTD	M-T-D	YTD
QE General Index	12,917.54	(181.7)	(1.39%)	(0.01%)	11.11%
Market Cap (QAR Mln)	724,551	(5,700.6)	(0.781%)	(1.14%)	8.53%

Qatar Stock Exchange Sector Weightings (%)



Year-to-Date Top Movers

YTD GAINERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
Mannai Corporation	9.35	96.90%	691.2	15.4
Investment Holding Group	2.18	77.30%	4,925.3	NM
Inma Holding Co.	6.31	59.97%	1,047.7	58.8
Gulf International Services Co.	2.32	35.14%	3,372.3	79.5
Dlala Brokerage & Investment Hldg. Co.	1.66	34.60%	568.99	55.6

YTD LOSERS	Price (QAR)	YTD Price % Return	YTD Value (QAR Mln)	P/E Ratio (X)
Qatari German Co. for Medical Devices	2.06	(35.35%)	909.41	NM
Medicare Group	7.16	(15.80%)	359.62	25.5
Doha Bank	2.71	(15.31%)	1,245.65	11.9
Widam Food Company	3.05	(15.14%)	111.92	NM
Qatar Insurance	2.45	(11.09%)	757.96	13.0

YTD Price Return is based on % Change in the Company's Market Capitalization

Top 10 Lowest Trailing Price-to-Earnings Ratio (P/E) Stocks

Stocks Attractive by P/E Ratio	Price (QAR)	P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)
Doha Bank	2.71	11.9	0.82	2.77%
Barwa Real Estate Co.	3.50	12.2	0.65	5.00%
Qatar Industrial Manufacturing	3.70	12.6	1.04	3.24%
Gulf Warehousing Co.	4.92	12.8	1.39	2.03%
Qatar Insurance	2.45	13.0	0.95	4.09%
Industries Qatar	17.83	13.3	2.73	5.61%
Qatar Aluminium Manufacturing Co.	2.06	13.7	1.80	3.89%
Qatar Electricity & Water	18.45	13.8	1.72	4.34%
Qatar Navigation	8.85	13.9	0.68	3.42%
Qatar National Bank	19.90	13.9	2.33	2.76%

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Top 20 Companies By Market Capitalization- Returns & Valuations

Company Name	Closing Price (QAR)	Mkt. Cap (QAR Mln)	Mkt. Cap (USD Mln)	YTD Price % Return	P/E Ratio (X)	P/B Ratio (X)	Beta	Yield 2021 (%)	52-Week High (QAR)	52-Week Low (QAR)	% Above 52 Week Low	% Below 52 Week High
Qatar National Bank	19.90	183,805	50,447	(1.4%)	13.9	2.33	1.00	2.76%	25.94	17.80	11.8%	(23.3%)
Industries Qatar	17.83	107,872	29,606	15.1%	13.3	2.73	1.13	5.61%	20.20	12.85	38.8%	(11.7%)
Qatar Islamic Bank	22.50	53,166	14,592	22.7%	15.0	2.56	1.01	2.56%	26.15	16.90	33.1%	(14.0%)
Masraf Al Rayan	4.71	43,775	12,015	1.4%	25.6	1.87	1.05	2.91%	5.82	4.32	9.0%	(19.1%)
Ezdan Holding Group	1.31	34,748	9,537	(2.3%)	NM	1.07	1.22	0.00%	1.80	1.28	2.2%	(27.1%)
Mesaieed Petrochemical Holding Co	2.75	34,586	9,493	31.7%	18.6	2.03	0.93	4.00%	3.08	1.88	46.8%	(10.6%)
Ooredoo	7.87	25,222	6,922	12.2%	NM	1.19	0.98	3.81%	7.87	6.79	16.0%	0.0%
Qatar Gas Transport Co.	3.90	21,607	5,930	18.2%	16.0	2.47	0.76	3.08%	3.94	3.00	30.0%	(1.0%)
Qatar Electricity & Water	18.45	20,295	5,570	11.1%	13.8	1.72	0.84	4.34%	19.77	16.12	14.5%	(6.7%)
Qatar Fuel Co.	18.07	17,966	4,931	(1.1%)	18.4	1.99	0.77	4.21%	19.92	17.20	5.1%	(9.3%)
Qatar International Islamic Bank	11.45	17,332	4,757	24.3%	17.3	2.62	0.79	3.28%	13.20	9.21	24.3%	(13.3%)
Barwa Real Estate Co.	3.50	13,619	3,738	14.4%	12.2	0.65	1.13	5.00%	3.90	2.98	17.4%	(10.3%)
Qatar Aluminium Manufacturing Co.	2.06	11,467	3,147	14.1%	13.7	1.80	1.13	3.89%	2.71	1.47	40.1%	(24.1%)
Al Ahli Bank of Qatar	4.16	10,613	2,913	14.0%	14.9	1.61	0.20	3.43%	4.50	3.63	14.5%	(7.6%)
Qatar Navigation	8.85	10,055	2,760	14.9%	13.9	0.68	0.60	3.42%	8.92	7.29	21.4%	(0.8%)
Doha Bank	2.71	8,402	2,306	(15.3%)	11.9	0.82	0.67	2.77%	3.20	2.52	7.8%	(15.3%)
Qatar Insurance	2.45	7,986	2,192	(11.1%)	13.0	0.95	0.95	4.09%	2.75	2.38	2.8%	(11.1%)
Investment Holding Group	2.18	7,417	2,036	77.3%	NM	8.64	0.74	0.00%	2.73	1.01	116.0%	(20.2%)
Aamal Co.	1.10	6,936	1,904	1.6%	22.7	0.88	0.84	4.54%	1.33	0.94	17.0%	(16.9%)
Vodafone Qatar	1.61	6,797	1,866	(3.5%)	20.8	1.48	0.93	3.73%	1.79	1.58	2.1%	(10.2%)

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Company Name	Ticker	# of Subscribed Shares (Paid-up Capital)	Capital Turnover Since 2021 (%)	Today Closing Price (QAR)	DTD Price % Return	YTD Price % Return	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	Market Weight	Sector Weight	Trailing P/E Ratio (X)	P/B Ratio (X)	Dividend Yield (%)	Book Value Per Share (QAR)	Earning Per Share (QAR)	FY-21 DPS (QAR)	ROE
▼ Qatar National Bank	QNBK	9,236,428,570	14.5%	19.90	(0.50%)	(1.4%)	183,804,929	50,436,072	25.4%	52.7%	13.9	2.33	2.76%	8.55	1.32	0.55	16.7%
▼ Qatar Islamic Bank	QIBK	2,362,932,000	28.8%	22.50	(2.68%)	22.7%	53,165,970	14,588,742	7.3%	15.2%	15.0	2.56	2.56%	8.78	1.42	0.58	17.1%
▼ Commercial Bank of Qatar	CBQK	4,047,253,750	25.1%	7.14	(2.74%)	5.7%	28,877,156	7,923,891	4.0%	8.3%	12.5	1.58	2.24%	4.51	0.50	0.16	12.6%
▼ Doha Bank	DHBK	3,100,467,020	38.8%	2.71	(1.45%)	(15.3%)	8,402,266	2,305,582	1.2%	2.4%	11.9	0.82	2.77%	3.31	0.23	0.08	6.9%
▲ Al Ahli Bank of Qatar	ABQK	2,551,146,170	1.1%	4.16	0.24%	14.0%	10,612,768	2,912,144	1.5%	3.0%	14.9	1.61	3.43%	2.71	0.29	0.15	10.8%
▼ Qatar International Islamic Bank	QIIB	1,513,687,490	23.2%	11.45	(0.17%)	24.3%	17,331,722	4,755,824	2.4%	5.0%	17.3	2.62	3.28%	4.37	0.59	0.38	15.2%
▼ Masraf Al Rayan	MARK	9,300,000,000	41.1%	4.71	(2.34%)	1.4%	43,775,100	12,011,887	6.0%	12.5%	25.6	1.87	2.91%	3.13	0.22	0.17	7.3%
▼ Qatar First Bank	QFBQ	1,120,000,000	188.9%	1.40	(2.64%)	25.5%	1,572,480	431,489	0.2%	0.5%	15.7	2.75	0.00%	0.82	0.14	-	17.5%
▲ National Leasing Co.	NLCS	494,802,000	358.3%	0.93	0.21%	(0.6%)	462,145	126,813	0.1%	0.1%	NM	0.69	0.00%	1.35	(0.03)	-	NM
▼ Dlala Brokerage & Investment Hldg. Co.	DBIS	284,160,000	335.4%	1.66	(1.72%)	34.6%	471,990	129,514	0.1%	0.1%	55.6	2.13	0.00%	0.78	0.03	-	3.8%
▼ Qatar Oman Investement Co.	QOIS	315,000,000	467.3%	0.83	(0.12%)	1.4%	259,875	71,310	0.0%	0.1%	52.0	0.89	1.21%	0.93	0.02	0.01	1.7%
▼ Inma Holding Co.	IHGS	56,635,810	810.4%	6.31	(1.24%)	60.0%	357,429	98,078	0.0%	0.1%	58.8	2.46	0.79%	2.57	0.11	0.05	4.2%
▼ Banks & Financial Services					(1.25%)	3.9%	349,093,828	95,791,346	48.2%	100.0%	14.98	2.09	2.73%				14.0%
= Zad Holding Co.	ZHCD	273,731,766	7.0%	17.80	0.00%	11.9%	4,872,425	1,336,994	0.7%	14.3%	25.6	3.20	3.16%	6.42	0.73	0.65	12.5%
▼ Qatari German Co. for Medical Devices	QGMD	115,500,000	1129.2%	2.06	(1.72%)	(35.3%)	237,468	65,161	0.0%	0.7%	NM	7.27	0.00%	0.28	0.01	-	3.6%
▼ Salam International Investment	SIIS	1,143,145,870	897.2%	0.96	(1.13%)	17.3%	1,098,563	301,446	0.2%	3.2%	21.3	0.71	0.00%	1.36	0.05	-	3.3%
▼ Medicare Group	MCGS	281,441,000	38.7%	7.16	(0.07%)	(15.8%)	2,013,710	552,562	0.3%	5.9%	25.5	1.96	3.49%	3.66	0.28	0.25	7.7%
= Qatar Cinema & Film Distribution	QCFS	62,807,590	7.3%	3.65	0.00%	2.8%	229,248	62,906	0.0%	0.7%	NM	1.63	1.64%	2.24	0.03	0.06	1.5%
▼ Qatar Fuel Co.	QFLS	994,255,760	21.4%	18.07	(0.82%)	(1.1%)	17,966,202	4,929,926	2.5%	52.9%	18.4	1.99	4.21%	9.09	0.98	0.76	10.8%
▲ Widam Food Company	WDAM	180,000,000	74.5%	3.05	0.53%	(15.1%)	549,000	150,646	0.1%	1.6%	NM	1.98	0.00%	1.54	(0.37)	-	NM
▼ Al Meera Consumer Goods Co.	MERS	200,000,000	24.3%	18.21	(0.22%)	(7.1%)	3,642,000	999,365	0.5%	10.7%	18.6	2.35	4.94%	7.75	0.98	0.90	12.7%
▼ Baladna Food Industries	BLDN	1,901,000,000	174.9%	1.78	(2.41%)	23.0%	3,379,978	927,466	0.5%	9.9%	25.3	1.49	2.98%	1.19	0.07	0.05	5.9%
▼ Consumer Goods & Services					(0.75%)	0.7%	33,988,594	9,326,470	4.7%	100.0%	21.76	1.95	3.72%				9.0%
▼ Qatar Industrial Manufacturing	QIMD	475,200,000	21.7%	3.70	(2.63%)	20.5%	1,758,240	482,461	0.2%	0.9%	12.6	1.04	3.24%	3.57	0.29	0.12	8.2%
▲ Qatar National Cement	QNCD	653,528,940	27.9%	5.18	0.58%	1.6%	3,385,280	928,921	0.5%	1.7%	15.1	1.11	5.79%	4.67	0.34	0.30	7.4%
▼ Industries Qatar	IQCD	6,050,000,000	13.9%	17.83	(1.82%)	15.1%	107,871,500	29,599,940	14.9%	52.6%	13.3	2.73	5.61%	6.53	1.34	1.00	20.5%
▼ Qatari Investors Group-(Al-Khalij Hldg)	QIGD	1,243,267,780	77.1%	2.28	(1.30%)	2.7%	2,835,894	778,169	0.4%	1.4%	15.1	0.95	4.38%	2.40	0.15	0.10	6.3%
▼ Qatar Electricity & Water	QEWS	1,100,000,000	16.2%	18.45	(0.32%)	11.1%	20,295,000	5,568,948	2.8%	9.9%	13.8	1.72	4.34%	10.74	1.33	0.80	12.4%
▲ Mannai Corporation	MCCS	456,192,000	35.9%	9.35	1.59%	96.9%	4,264,939	1,170,299	0.6%	2.1%	15.4	1.94	3.21%	4.81	0.61	0.30	12.6%
▼ Aamal Co.	AHCS	6,300,000,000	21.9%	1.10	(0.18%)	1.6%	6,936,300	1,903,321	1.0%	3.4%	22.7	0.88	4.54%	1.25	0.05	0.05	3.9%
▲ Gulf International Services Co.	GISS	1,858,408,690	241.2%	2.32	4.37%	35.1%	4,309,650	1,182,568	0.6%	2.1%	79.5	1.32	0.00%	1.75	0.03	-	1.7%
▼ Mesaieed Petrochemical Holding Co	MPHC	12,563,175,000	18.2%	2.75	(0.40%)	31.7%	34,586,421	9,490,514	4.8%	16.9%	18.6	2.03	4.00%	1.36	0.15	0.11	10.9%
▲ Investment Holding Group	IGRD	3,404,037,500	1132.3%	2.18	0.09%	77.3%	7,417,398	2,035,334	1.0%	3.6%	NM	8.64	0.00%	1.03	0.03	-	3.1%
▼ Qatar Aluminium Manufacturing Co.	QAMC	5,580,120,000	123.5%	2.06	(1.72%)	14.1%	11,467,147	3,146,585	1.6%	5.6%	13.7	1.80	3.89%	1.14	0.15	0.08	13.1%
▼ Industrials					(1.07%)	21.4%	205,127,768	56,287,059	28.3%	100.0%	15.23	2.12	4.67%				13.9%
▼ Qatar Insurance	QATI	3,266,101,330	22.1%	2.45	(0.20%)	(11.1%)	7,985,618	2,191,254	1.1%	52.8%	13.0	0.95	4.09%	2.58	0.14	0.10	7.3%
▼ Doha Insurance	DOHI	500,000,000	22.7%	2.15	(2.27%)	12.0%	1,075,000	294,980	0.1%	7.1%	14.7	0.90	5.58%	2.38	0.15	0.12	6.2%
▲ Qatar General Insurance & Reinsurance	QGRI	875,067,030	2.9%	2.00	0.05%	0.0%	1,751,009	480,477	0.2%	11.6%	17.7	0.34	0.00%	5.86	0.11	-	1.9%
▼ AlKhaleej Takaful Insurance	AKHI	255,279,020	177.0%	3.84	(0.31%)	6.8%	981,037	269,197	0.1%	6.5%	24.4	1.86	1.95%	2.07	0.16	0.08	7.6%
▲ Qatar Islamic Insurance	QISI	150,000,000	24.7%	8.80	0.11%	10.0%	1,320,000	362,208	0.2%	8.7%	16.5	3.11	4.55%	2.83	0.53	0.40	18.9%
▼ QLM Life & Medical Insurance Co.	QLMI	350,000,000	50.1%	5.72	(1.38%)	13.3%	2,002,000	549,349	0.3%	13.2%	18.9	3.24	3.85%	1.77	0.30	0.22	17.2%

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▲	Insurance					14.90%	(3.0%)	15,114,664	4,147,464	2.1%	100.0%	14.90	0.93	3.08%				6.2%
▼	United Development Co.	UDCD	3,540,862,500	31.8%	1.48	(1.00%)	(3.9%)	5,240,477	1,437,987	0.7%	9.6%	16.1	0.48	3.72%	3.11	0.09	0.06	3.0%
▼	Barwa Real Estate Co.	BRES	3,891,246,370	24.8%	3.50	(0.09%)	14.4%	13,619,362	3,737,153	1.9%	24.9%	12.2	0.65	5.00%	5.36	0.29	0.18	5.3%
▼	Ezdan Holding Group	ERES	26,524,966,910	11.2%	1.31	(1.43%)	(2.3%)	34,747,707	9,534,771	4.8%	63.6%	NM	1.07	0.00%	1.22	0.00	-	0.2%
▼	Mazaya Qatar Real Estate Dev. Co.	MRDS	1,157,625,000	332.2%	0.91	(0.44%)	(1.0%)	1,054,596	289,381	0.1%	1.9%	NM	1.07	0.00%	0.85	(0.21)	-	NM
▼	Real Estate					(1.04%)	1.2%	54,662,142	14,999,292	7.5%	100.0%	43.67	0.84	1.60%				1.9%
▲	Ooredoo	ORDS	3,203,200,000	19.8%	7.87	0.34%	12.2%	25,221,997	6,920,916	3.5%	78.8%	NM	1.19	3.81%	6.63	0.01	0.30	0.2%
▼	Vodafone Qatar	VFQS	4,227,000,000	33.6%	1.61	(0.50%)	(3.5%)	6,797,016	1,865,101	0.9%	21.2%	20.8	1.48	3.73%	1.09	0.08	0.06	7.1%
▲	Telecoms					0.16%	8.4%	32,019,013	8,786,017	4.4%	100.0%	NM	1.24	3.79%				1.4%
▼	Qatar Navigation	QNNS	1,136,164,750	40.1%	8.85	(0.78%)	14.9%	10,055,058	2,759,108	1.4%	29.1%	13.9	0.68	3.42%	12.85	0.64	0.30	4.9%
▲	Gulf Warehousing Co.	GWCS	586,031,480	34.7%	4.92	0.84%	8.4%	2,882,689	791,010	0.4%	8.3%	12.8	1.39	2.03%	3.53	0.38	0.10	10.9%
▼	Qatar Gas Transport Co.	QGTS	5,540,263,600	25.0%	3.90	(0.76%)	18.2%	21,607,028	5,928,968	3.0%	62.5%	16.0	2.47	3.08%	1.58	0.24	0.12	15.4%
▼	Transportation					(0.64%)	16.4%	34,544,775	9,479,086	4.8%	100.0%	15.00	1.35	3.09%				9.0%
▼	Subtotal: Qatar Stock Exchange					(0.78%)	8.5%	724,550,783	198,816,735	100.0%		16.74	1.75	3.31%				10.5%

Source: Qatar Stock Exchange Website, Listed Companies' Financial Statements and KIC Investment Research

Notes: NM: Not Meaningful. NA: Not Available.

P/E for individual stocks is calculated based on the Current Closing Price and Earning Per Share (EPS) for the last 4 Quarters, while P/E for Sectors and Market is based on Current Market Capitalization and Net Profit for the last 4 Quarters. If calculated P/E is negative or greater than 80, it is represented by NM. Return On Equity is calculated based on Net Profit for the last 4 Quarters and Shareholders' Equity at the end of the latest Quarter.

P/BV for individual stocks is based on current prices and Book Value Per Share (BVS) as of 31.12.2021, while P/BV for the Sectors and Market is based on current market cap and shareholders' equity as of 31.12.2021

Dividend Yield for individual stocks is based on current closing prices and Full Year 2021 Cash Dividend Per Share (DPS), while that of the Sectors and Market is based on market cap and total cash dividends distributed.

DTD: daily change in prices. YTD: Beginning of Year to Date. QAR: Qatari Riyal. YTD Return for individual stocks, sectors and market is based on the change in market capitalization.

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